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Wang Tai Holdings Limited

宏太控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1400)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that it is expected that the annual results of the Group for the year ended 31 December 2015 may experience a substantial decline in the earnings of the Group when compared with that for the year ended 31 December 2014.

As the Company is still in the process of finalising the annual results of the Group for the year ended 31 December 2015, the information contained in this announcement is only based on a preliminary assessment performed by the management of the Company with reference to the information currently available which has not been audited or reviewed by the Company's auditor.

Shareholders and potential investors are advised to exercise caution when dealing in shares of the Company.

This announcement is made by Wang Tai Holdings Limited (the “**Company**”, together with its subsidiaries shall be referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (“**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available, it is expected that the annual results of the Group for the year ended 31 December 2015 may experience a substantial decline in the earnings of the Group when compared with that for the year ended 31 December 2014 due to a number of adverse factors including slow recovery of the domestic economy, reduction of demand in domestic textile market, a more cautious purchasing approach adopted by downstream customers and declining sales price of textile products leading to a reduction of gross profit margin. The Board considers that the financial position of the Group remains solid and the Group is capable of financing its operations by its own internal resources and available banking facilities.

As the Company is still in the process of finalising the annual results of the Group for the year ended 31 December 2015. Information contained in this announcement is only based on a preliminary assessment performed by the management of the Company with reference to the information currently available which has not been audited or reviewed by the Company’s auditor. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2015, which is expected to be published before the end of March 2016.

Shareholders and potential investors are advised to exercise caution when dealing in shares of the Company.

By order of the Board
Wang Tai Holdings Limited
Lin Qingxiong
Chairman and Executive Director

Hong Kong, 5 February 2016

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Lin Qingxiong, Mr. Qiu Zhiqiang and Mr. Deng Qinghui; and three independent non-executive Directors, namely Mr. Chan Sui Wa, Mr. Ma Chongqi and Mr. Yu Yubin.