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Ronshine China Holdings Limited

融信中國控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3301)

STABILISATION ACTIONS AND END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Global Offering ended on 5 February 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilisation actions undertaken by ICBC International Securities Limited, the Stabilising Manager, during the stabilisation period involved:

1. over-allocations of an aggregate of 2,348,000 Shares in the International Offering, representing approximately 0.7% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
2. the borrowing of an aggregate of 2,348,000 Shares from Dingxin pursuant to the Stock Borrowing Agreement to cover the over-allocations in the International Offering;
3. successive purchases of an aggregate of 24,500 Shares in the price range of HK\$5.34 to HK\$5.36 per Share (plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) on the market during the stabilisation period, representing approximately 0.007% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option; and
4. the partial exercise of the Over-allotment Option by the Sole Global Coordinator on 28 January 2016 in respect of 2,348,000 Shares, representing approximately 0.7% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the Offer Price to facilitate the return of 2,348,000 Shares borrowed by the Stabilising Manager from Dingxin under the Stock Borrowing Agreement, which were used to cover the over-allocations in the International Offering.

The last purchase made by the Stabilising Manager on the market during the stabilisation period was on 21 January 2016 at the price of HK\$5.35 per Share (plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

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3. successive purchases of an aggregate of 24,500 Shares in the price range of HK\$5.34 to HK\$5.36 per Share (plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) on the market during the stabilisation period, representing approximately 0.007% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option; and
4. the partial exercise of the Over-allotment Option by the Sole Global Coordinator on 28 January 2016 in respect of 2,348,000 Shares, representing approximately 0.7% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the Offer Price to facilitate the return of 2,348,000 Shares borrowed by the Stabilising Manager from Dingxin under the Stock Borrowing Agreement, which were used to cover the over-allocations in the International Offering.

The last purchase made by the Stabilising Manager on the market during the stabilisation period was on 21 January 2016 at the price of HK\$5.35 per Share (plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

For further details of the partial exercise of the Over-allotment Option, please refer to the announcement of the Company dated 28 January 2016.

By Order of the Board
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, 5 February 2016

As at the date of this announcement, Mr. Ou Zonghong, Mr. Wu Jian, Mr. Lin Junling and Ms. Zeng Feiyan are the executive Directors; and Mr. Lo, Wing Yan William, Mr. Ren Yunan and Mr. Qu Wenzhou are the independent non-executive Directors.