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山東新華製藥股份有限公司

Shandong Xinhua Pharmaceutical Company Limited

(a joint stock company established in the People's Republic of China with limited liability)

(Stock Code: 0719)

SUPPLEMENTAL NOTICE OF EXTRAORDINARY GENERAL MEETING

References are made to the circular dated 2 February 2016 of Shandong Xinhua Pharmaceutical Company Limited (the “**Company**”) and the notice of extraordinary general meeting of the Company (the “**EGM**”) dated 11 January 2016 (the “**Original Notice**”), which set out the time and venue of the EGM and contain the resolutions to be tabled before the EGM for shareholders’ approval.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the EGM of the Company will be held as originally scheduled at conference room at No. 1 Lutai Ave., Hi-tech District, Zibo City, Shandong Province, The People’s Republic of China on Friday, 26 February 2016 at 2:00 p.m. to consider and, if thought fit, pass the following resolutions as ordinary resolutions in addition to the resolutions set out in the Original Notice:

ORDINARY RESOLUTIONS

2. The adoption of remedial measures in relation to dilution on current returns by the non-public issue of A-shares of the Company be approved.
3. The undertakings given by the Company’s directors and senior management in connection with the adoption of remedial measures relating to dilution on current returns by the non-public issue of A-shares of the Company be approved.

By order of the Board of Directors
Shandong Xinhua Pharmaceutical Company Limited
Zhang Daiming
Chairman

11 February 2016

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Zhang Daiming (Chairman)

Mr. Du Deping

Independent Non-executive Directors:

Mr. Du Guanhua

Mr. Li Wenming

Mr. Chan Chung Kik, Lewis

Non-executive Directors:

Mr. Ren Fulong

Mr. Xu Lie

Mr. Zhao Bin