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Jun Yang Financial Holdings Limited

君陽金融控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 397)

**PROFIT WARNING
– ADDITIONAL INFORMATION**

This announcement is made by Jun Yang Financial Holdings Limited (“**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules).

Reference is made to the announcement of the Company dated 4 January 2016 (“**Announcement**”) in which the Company announced that the Company would be expected to record a significant decrease in profit or even a loss attributable to owners of the Company for the year ended 31 December 2015 (“**FY2015**”) as compared to a profit for the corresponding period in 2014 principally due to the realised loss in respect of its investments, which is partly set-off by the gains arising on change in fair value of held-for-trading investments and such net off loss is estimated to be not more than HK\$100 million as a result of the volatile stock market in Hong Kong in the second half of 2015.

The board of directors of the Company (“**Board**”) wishes to inform the shareholders and potential investors of the Company that in addition to the information set out in the Announcement referred to above, the Company has been informed by the fund manager(s) of certain of its unlisted available-for-sale investments that certain of such investments have incurred losses and the estimated impairment loss of available-for-sale investments amounted to a significant amount (currently estimated to be not more than HK\$100,000,000) as at 31 December 2015. Such amount of estimated loss, which is subject to audit, will have an impact on the profit and loss position of the Group for FY2015.

The Board wishes to reiterate that the operations of other principal activities remain normal during FY2015.

The Group is still in the process of finalising its consolidated financial statements for FY2015. The information contained in the Announcement and this announcement is only based on a preliminary assessment made by the Board with reference to the information currently available, which has not been reviewed or audited by the auditors of the Company and may be subject to change. Shareholders and potential investors of the Company are advised to refer to the details of the Group's financial results for FY2015, which are expected to be published in March 2016.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Jun Yang Financial Holdings Limited
Kwok Sze Yiu, Gordon
Chairman

Hong Kong, 5 February 2016

As at the date of this announcement, the executive directors of the Company are Mr. Kwok Sze Yiu, Gordon, Dr. Tang Sing Hing, Kenny and Mr. Ng Tang; and the independent non-executive directors of the Company are Mr. Chan Chi Yuen, Mr. Chik Chi Man and Mr. Lam Wing Tai.