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TC ORIENT LIGHTING HOLDINGS LIMITED

達進東方照明控股有限公司

(Incorporated in the Cayman Islands with limited liability)

website: www.tatchun.com

(Stock Code: 515)

ANNOUNCEMENT

FURTHER DELAY IN DISPATCH OF 2014 ANNUAL REPORT AND PUBLICATION OF 2015 INTERIM RESULTS AND UPDATE ON THE STATUS OF RESUMPTION

This announcement is made by TC Orient Lighting Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the Company’s announcements (the “**Announcements**”) dated 30 April, 15 May, 9 July, 7 August, 18 August, 31 August and 6 November 2015 and 6 January 2016 in relation to, inter alia, the suspension of trading in the shares of the Company (“**Shares**”) on the Stock Exchange, the delay in dispatch of the annual report of the Company for the year ended 31 December 2014 (the “**2014 Annual Report**”), the delay in publication of the interim results of the Company for the six months ended 30 June 2015 (the “**2015 Interim Results**”), the resumption conditions imposed by the Stock Exchange (the “**Resumption Conditions**”) and the updates in the progress of fulfillment of the Resumption Conditions from time to time. Unless the context otherwise requires, capitalized terms in this announcement shall have the same meanings as defined in the Announcements.

FURTHER DELAY IN DISPATCH OF 2014 ANNUAL REPORT AND PUBLICATION OF 2015 INTERIM RESULTS

Pursuant to Rule 13.46(1)(a) of the Listing Rules, the Company is required to send its 2014 Annual Report to its Shareholders not more than four months after the end of the financial year to which it relates (i.e. on or before 30 April 2015). As additional time is required for the Company and its auditors to finalize the 2014 Annual Report, the dispatch of the 2014 Annual Report will be further delayed. Based on the revised working timetable, the Board currently expects that our 2014 Annual Report should be ready for dispatch on or before 29 February 2016.

Pursuant to Rule 13.49(6)(b) of the Listing Rules, the Company is required to publish its preliminary announcement of the 2015 Interim Results not later than two months after the end of the financial period to which it relates (i.e. on or before 31 August 2015). As a result of the delayed timetable in the finalization of the 2014 Annual Report and the additional time required for the finalization of the 2015 Interim Results, the publication of the 2015 Interim Results will also be further delayed. Based on the revised working timetable, the Board currently expects that our 2015 Interim Results should be ready for publication on or before 31 March 2016.

Further announcement(s) will be made by the Company if there is any material change to the expected timetable disclosed above.

UPDATE ON THE STATUS OF RESUMPTION

As disclosed in the Company's announcement dated 7 August 2015, the Resumption Conditions imposed by the Stock Exchange include: (a) completion of the forensic investigation on the Incidents, the publication of the findings and the carrying out of any remedial actions; (b) putting in place of adequate financial reporting procedures and internal control systems; (c) informing the market of all material information; and (d) compliance with the Listing Rules and all applicable laws and regulations in Hong Kong and the Cayman Islands before resumption. The Stock Exchange also reserves the right to modify the above Resumption Conditions and/or impose further conditions if the situation changes.

As disclosed in the Company's announcement dated 6 January 2016, our independent forensic specialist, FTI Consulting (Hong Kong) Limited ("**FTI**"), has completed its investigation and issued its final forensic investigation report on the Incidents. Our internal control adviser, RSM Nelson Wheeler Consulting Limited ("**RSM**"), has also completed its review of our financial reporting procedures and internal control systems and made recommendations to the Company. In response to these recommendations, the Board and the Investigation Committee have taken certain remedial actions, which were disclosed in the Company's announcement dated 6 January 2016.

The Company is currently working with its professional advisors to formulate a resumption proposal, with the aim of resuming trading in the Shares as soon as practicable. The Company will continue to keep Shareholders and the investing public informed of the progress as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange was halted with effect from 10:48 a.m. on 24 April 2015. Trading of the Shares will remain suspended until further notice.

By order of the Board
TC Orient Lighting Holdings Limited
Chen Yongsen
Chairman

Hong Kong, 5 February 2016

As at the date hereof, the executive Directors are Mr. Chen Yongsen (Chairman), Mr. Wang Shi Jin (Chief Executive Officer), Mr. Zhu Jianqin, Mr. Chen Zheng Xue and Ms. Shi Qiu Yu; and the independent non-executive Directors are Mr. Anson Poon Wai Kong, Mr. Poon Chi-Choy, Sonny and Mr. Zhang Xiaofei.