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ADDCHANCE HOLDINGS LIMITED

互益集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3344)

DISCLOSURE UNDER RULE 13.19 OF THE LISTING RULES

This announcement is made by Addchance Holdings Limited (the “**Company**”) pursuant to Rule 13.19 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Since 2013, a banker of the Company (the “**Bank**”) has made available to the Company certain banking facilities. Such banking facilities are secured by certain land parcels and bank deposits held by an indirect wholly-owned subsidiary of the Company. Pursuant to the terms of the relevant banking facilities, the Company shall be required to, among other things, pay certain sum to the Bank as compensation in case of depreciation of Renminbi upon request. Due to the recent depreciation of Renminbi, the Company was requested by the Bank to pay such compensation, which the Company has failed to comply with before the requested time. As such, it constituted an event of default under the relevant banking facilities, and on 25 January 2016, the Bank has declared the entire outstanding loan together with the interest accrued thereon immediately due and payable and has issued a statutory demand letter (the “**Letter**”), wherein the Company was demanded to make immediate payment of the amounts outstanding, and if such outstanding amounts are not repaid within 21 days of the Letter, the Bank will proceed for the winding up of the Company.

The Company is now actively discussing with the Bank on the possible and appropriate arrangement, including, inter alia, adjustment of repayment schedule. Further announcement will be made by the Company once there is any update.

By Order of the Board
Addchance Holdings Limited
Sung Kim Ping
Chairman

Hong Kong, 5 February 2016

As at the date of this announcement, the Board comprises (i) Mr. Sung Kim Ping, Mr. Wong Chiu Hong, Mr. Tsang Fai, Mr. Lo Ping, Mr. Yeung Choi Yee and Mr. Zheng Jun as executive Directors; (ii) Mr. Chui Chi Yun, Robert and Mr. Wu Kehao as non-executive Directors; and (iii) Ms. Huang Yunjie, Mr. Chan Shu Kin, Dr. Tse Kwok Sang and Mr. Chiu Wai Piu as independent non-executive Directors.