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CIL Holdings Limited

華建控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00479)

POSITIVE PROFIT ALERT FOR THE SIX MONTHS ENDED 31 DECEMBER 2015

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that, based on information currently available to the Board, the Group may record a significant amount of unaudited consolidated net profit for the six months ended 31 December 2015, as compared to the unaudited consolidated net loss of HK\$44,179,000 for the corresponding six months ended 2014.

The Company is still in the process of finalising the unaudited consolidated results of the Group for the six months ended 31 December 2015. This positive profit alert announcement is only an assessment by the Board based on the preliminary review of the currently available information, which has not been reviewed nor audited by the Company's auditor or the audit committee of the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by CIL Holdings Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules")) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

* for identification purpose only

The board of directors of the Company (the “Board”) would like to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on information currently available to the Board, the Group may record a significant amount of unaudited consolidated net profit for the six months ended 31 December 2015 (the “Period”) as compared to the unaudited consolidated net loss of HK\$44,179,000 for the corresponding six months ended 2014. Such expected unaudited consolidated net profit for the Period is mainly attributable to recognition of provision for litigation written back amounting to approximately HK\$69,000,000.

The Company is in the process of finalising the unaudited consolidated results of the Group for the Period. This positive profit alert announcement is only an assessment by the Board based on the preliminary review of information currently available to the Board, which has not been reviewed nor audited by the Company’s auditor or the audit committee of the Company. Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the interim results of the Group for the Period, which is expected to be released before end of February 2016.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
CIL Holdings Limited
Ke Jun Xiang
Chairman

Hong Kong, 5 February 2016

As at the date of this announcement, the Board comprises 4 executive directors, namely Mr. Ke Jun Xiang (Chairman and Chief Executive Officer), Mr. Wilson Wong (Deputy Chairman), Ms. Lo Yuen Chung and Mr. Fu Daoding; 2 non-executive directors, namely Mr. Chow Yeung Tuen, Richard and Mr. Li Chung Kai, Philip; and 3 independent non-executive directors, namely Mr. Kwok Yam Sheung, Mr. Chan Siu Kay and Mr. Choi Chin Yu.