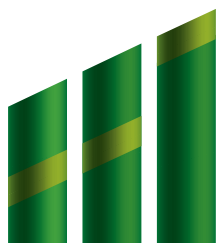


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# 昊天發展集團有限公司

## Hao Tian Development Group Limited

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 00474)**

### ADJUSTMENTS TO THE OUTSTANDING SHARE OPTIONS AND THE OUTSTANDING UNLISTED WARRANTS

Reference is made to the circular of the Company dated 28 December 2015 regarding the Bonus Issue (the “**Circular**”). Unless otherwise defined, capitalized terms used in this announcement shall have the meanings as those defined in the Circular.

As at the date of this announcement and before adjustments, there were:

- (a) 16,802,268 outstanding share options (the “**Share Options**”) with exercise prices of HK\$1.057 and HK\$0.977 per Share; and
- (b) 488,858,000 outstanding unlisted non-transferable warrants (the “**Warrants**”) with the subscription price of HK\$0.50 per Share.

The Bonus Issue was completed and the Bonus Shares under the Bonus Issue have been issued on 5 February 2016.

In accordance with the provisions of the share option scheme adopted by the Company on 16 May 2006, the exercise price of the Share Options and the number of the Shares to be allotted and issued upon exercise in full of the subscription rights attaching to the outstanding Share Options as at the date of this announcement have been adjusted with effect from 5 February 2016 as a result of the Bonus Issue in the manner as follows:

Date of Grant	Before completion of the Bonus Issue		Upon completion of the Bonus Issue	
	Existing exercise price per Share (HK\$)	Existing number of Shares to be allotted and issued upon exercise in full of the outstanding Share Options as at the date of this announcement	Adjusted exercise price per Share (HK\$)	Adjusted number of Shares to be allotted and issued upon exercise in full of the outstanding Share Options as at the date of this announcement
27 September 2010	1.057	15,477,168	0.961	17,024,885
8 April 2011	0.977	1,325,100	0.888	1,457,610

In accordance with the terms of the Warrants issued by the Company on 2 July 2015, the subscription price of the Shares upon exercise of the Warrants will be adjusted from HK\$0.50 per Share to HK\$0.4545 per Share and the number of Shares falling to be issued upon exercise of the conversion rights attached to the outstanding Warrants as at the date of this announcement have been adjusted from 488,858,000 to 537,743,800 with effect from 5 February 2016.

The external auditor of the Company has reviewed and confirmed the calculation with respect to (i) the adjusted exercise prices of and the adjusted numbers of Shares to be allotted and issued upon exercise in full of the subscription rights attaching to the outstanding Share Options and (ii) the adjusted subscription price of and the adjusted number of Shares to be allotted and issued upon exercise in full of the conversion rights attaching to the outstanding Warrants.

Save for the Share Options and the Warrants, the Company does not have any other derivatives, options, warrants, conversion rights or other similar rights which are convertible or exchangeable into Shares as at the date of this announcement.

By order of the Board  
**Hao Tian Development Group Limited**  
**Fok Chi Tak**  
*Executive Director*

Hong Kong, 5 February 2016

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Xu Hai Ying, Dr. Zhiliang Ou, JP (Australia) and Mr. Fok Chi Tak, and three independent non-executive Directors, namely Mr. Chan Ming Sun Jonathan, Mr. Lam Kwan Sing, and Mr. Lee Chi Hwa, Joshua.*