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vongroup

VONGROUP LIMITED

黃河實業有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock code: 318)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

Reference is made to the circular of Vongroup Limited (the “**Company**”) dated 21 January 2016 (the “**Circular**”). Capitalised terms used herein shall have the same meanings as ascribed to them in the Circular, unless the context requires otherwise.

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

The poll results of the ordinary resolutions proposed at the extraordinary general meeting (the “**EGM**”) held today are as follows:

Ordinary Resolutions		No. of Shares (approximate %)	
		For	Against
1.	To approve the Share Consolidation	3,926,027,000 (99.96%)	1,515,000 (0.04%)
2.	To approve the Refreshment of General Mandate	847,782,000 (99.82%)	1,515,000 (0.18%)

Tricor Tengis Limited, the share registrar of the Company in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

VOTING RESTRICTIONS

As at the date of the EGM, the Company had 6,753,615,900 Shares in issue. The voting restrictions (as the case may be) in respect of the resolutions are set out as follows:-

Ordinary resolution No. 1 – Share Consolidation

None of the Shareholders was required to abstain from voting on the resolution at the EGM. Therefore, the total number of Shares entitling their holders to attend and vote on the resolution was 6,753,615,900.

Ordinary resolution No. 2 – Refreshment of General Mandate

The total number of Shares entitling their holders to attend and abstain from voting in favour of the resolution was 3,962,000,000, and these shareholders had abstained from voting on the resolution at the EGM. Therefore, the total number of Shares entitling their holders to attend and vote on the resolution was 2,791,615,900.

CONCLUSION

The Board wishes to announce that as more than 50% of the votes were cast in favour of each of the resolutions, resolutions No. 1 and No. 2 were duly passed as ordinary resolutions.

By Order of the Board

Vongroup Limited

Tsui Siu Hung Raymond

Company Secretary

Hong Kong, 5 February 2016

As at the date of this announcement, the Board comprises two executive Directors, namely Vong Tat leong David and Xu Siping; and three independent non-executive Directors, namely Fung Ka Keung David, Lam Lee G. and Wong Man Ngar Edna.

** For identification purpose only*