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S E A HOLDINGS LIMITED

爪哇控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 251)

POSITIVE PROFIT ALERT

This announcement is made by S E A Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on information currently available, the Group is likely to record an increase in net profit for the year ended 31 December 2015 as compared to that for the year ended 31 December 2014. This is mainly attributable to (i) the increase in net fair value gains on the Group’s investment properties (after related tax) for the year ended 31 December 2015 as compared to that for the year ended 31 December 2014; and (ii) the gain on disposal of an indirectly-owned subsidiary (the “**Subsidiary**”) which was interested in the land at Fo Tan, Hong Kong. Please refer to the announcement in respect of disposal of the Subsidiary made by the Company on 1 October 2015 for more information.

As the Company is still in the process of finalising its annual results for the year ended 31 December 2015, the information contained in this announcement is only based on the Company’s preliminary assessment of the consolidated management accounts of the Group, which have not been reviewed and audited by the Company’s independent auditor. The Company expects to announce its audited annual results for the year ended 31 December 2015 before the end of March 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

On Behalf of the Board
S E A Holdings Limited
Lu Wing Chi
Chairman and Managing Director

Hong Kong, 5 February 2016

The directors of the Company as at the date of this announcement are:

Executive Directors:

Mr. Lu Wing Chi (*Chairman and Managing Director*)
Mr. Lu Wing Yuk, Andrew
Mr. Lincoln Lu
Mr. Lambert Lu

Independent Non-executive Directors:

Mr. Walujo Santoso, Wally
Mr. Leung Hok Lim
Mr. Chung Pui Lam

Non-executive Director:

Mr. Lam Sing Tai

* For identification purpose only