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S E A HOLDINGS LIMITED

爪哇控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 251)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is made by S E A Holdings Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Asian Growth Properties Limited (“**AGP**”) is a company listed on the AIM Market of London Stock Exchange plc. (“**LSE**”) and a 97.17%-owned subsidiary of the Company. Please refer to the attached announcement on the next page published on LSE by AGP on 5 February 2016.

The directors of the Company as at the date of this announcement are:

Executive Directors:

Mr. Lu Wing Chi (*Chairman and Managing Director*)

Mr. Lu Wing Yuk, Andrew

Mr. Lincoln Lu

Mr. Lambert Lu

Independent Non-executive Directors:

Mr. Walujo Santoso, Wally

Mr. Leung Hok Lim

Mr. Chung Pui Lam

Non-executive Director:

Mr. Lam Sing Tai

Hong Kong, 5 February 2016

** For identification purpose only*

5 February 2016

ASIAN GROWTH PROPERTIES LIMITED

Potential Sale of Dah Sing Financial Centre

The board of directors (the “**Board**”) of Asian Growth Properties Limited (the “**Company**”) (AIM Stock Code: AGP), the Hong Kong based China property development and investment company, wishes to advise that the Company is currently negotiating with an independent third party with regard to the sale of one of its investment properties in Hong Kong – Dah Sing Financial Centre (the “**Potential Sale**”). As of the date of this announcement, no binding agreement has been entered into by the Company regarding the Potential Sale. The Company will make further announcement(s) in respect of the Potential Sale as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

For more information, please contact:

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