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(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1360)

PROFIT WARNING

This announcement is made by Mega Expo Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Charter 571 of the laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the information currently available, the Group is expected to record a net loss of approximately HK\$17 million for the six months ended 31 December 2015 as compared to a net profit of approximately HK\$43 million for the corresponding period in 2014. The principal factor underlying the expected loss is an unrealized loss in fair value of financial asset investments made by the Group of approximately HK\$26 million during the six months ended 31 December 2015.

The information contained in this announcement is only based on the preliminary assessment of the unaudited management accounts of the Group for the six months ended 31 December 2015 and the information currently available, and the same has not been reviewed by or discussed with the Company’s auditors nor the Company’s audit committee. The overall results of the Group for the six months ended 31 December 2015 will only be ascertained when all the relevant results and accounting treatments are finalised.

The interim results announcement of the Group for the six months ended 31 December 2015 is expected to be published on 26 February 2016.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By the order of the Board
Mega Expo Holdings Limited
Yau Yan Ming Raymond
Company Secretary

Hong Kong, 23 February 2016

As at the date of this announcement, the Board comprises Mr. Lam Wa, Mr. Liu Gejiang and Mr. Sun Sizhi as executive directors; Mr. Yeung Chun Yue, David, Mr. Choi Hung Fai and Mr. Yang Bo as independent non-executive directors.