

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :29/02/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chia Tai Enterprises International Limited
Date Submitted	01/03/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>03839</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	787,389,223	0.10	78,738,922.30
Increase/(decrease)	NIL		NIL
Balance at close of the month	787,389,223	0.10	78,738,922.30
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N/A</u> Descrip		otion :	Convertib	le Preference Shares				
			No. of pr sha	reference ares	Par valı (US\$)	le	Authorised sh capital (US\$)	nare
Balance at close of preceding month			12,610,777		0.10		1,261,077.70	
Increase/(decrease)	)		N	IL			NIL	
Balance at close of	the month		12,61	0,777	0.10		1,261,077.70	

#### 3. Other Classes of Shares

Stock code :	N/A I	escription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding mor	h		
Increase/(decrease)			-	
Balance at close of the	month			

Total authorised share capital at the end of the month (US\$): 80,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	240,718,310	N/A	12,610,777	N/A
Increase/ (decrease) during the month	NIL		NIL	
Balance at close of the month	240,718,310		12,610,777	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
adopted on						
18/03/2015						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2.						
shares						
(Note 1)						
3.						
<u></u>						
shares						
(Note 1)						
		To	otal A. (Ordin		NIL	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	n from exercise o	of			
options (State currenc				NIL		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	during the at cl	ninal value ose of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IVA					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / ) Total	(Preference s		N/A N/A N/A	

Convertibles (i.e. Convertible	le into Shares of the Iss	uer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Preference						
Shares						
<u>Starlanda (if lintad)</u>		1,261,077.70	NIL	1,261,077.70	NIL	12,610,777
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shares					
	One Convertible					
	Preference Share con					
Subscription price	into one Ordinary Sł	nare				
EGM approval date						
(if applicable) (dd/mm/yyyy))	N/A					
2. N/A	10/14					
2. 10/1						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
<u>.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
<del>.</del>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ I I · · ·					
(dd/mm/yyyy)	( / / )		otal C (Or 1)	nomi charac)	NIL	
		1		nary shares) ence shares)		-
				Other class)		-
			(			-

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		us at close of the month
1. N/A		
shares (Note 1)		
2.		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)         I. Rights issue       At price : State currency       Issue and allotment (More 1)       (///)         I. Open offer       At price : State currency       Class of shares issuable (More 1)       N/A       N/A         I. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)       N/A       N/A         I. Open offer       At price : State currency       Issue and allotment (More 1)       (///)       N/A       N/A         I. Placing       At price : State currency       Class of shares issuable (Note 1)       (///)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (Note 1)       (///)       N/A       N/A         4. Bonus issue       Class of shares issuable (dd/mm/yyyy)		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)								
EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A Class of shares issuable Issue and allotment (//) (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A	1.	Rights issue		Issue and allotment	( / /	)		
N/A       N/A         State       Issue and allotment (Note 1)         N/A       N/A			currency	EGM approval date:	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)				(dd/mm/yyyy)			N/A	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{( / / )}{\text{date : (d/mm/yyy)}}$ EGM approval date: $\binom{( / / )}{(d/mm/yyy)}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{( / / )}{\text{date : (d/mm/yyy)}}$ EGM approval date: $\binom{( / / )}{( / / )}$ EGM approval date: $\binom{( / / )}{( / / )}$ EGM approval date: $\binom{( / / )}{( / / )}$ At price : $\frac{\text{State}}{( / / / )}$ EGM approval date: $\binom{( / / )}{( / / )}$ At price : $\frac{( / / )}{( / / )}$ EGM approval date: $\binom{( / / )}{( / / )}$ EGM approval date: $\binom{( / / )}{( / / )}$ EGM approval date: $\binom{( / / )}{( / / )}$ EGM approval date: $\binom{( / / )}{( / / )}$ EGM approval date: $\binom{( / / )}{( / / )}$								
Class of shares issuable (dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         Class of shares issuable (Note 1)       Issue and allotment (1 / 1 )         date : (dd/mm/yyyy)       EGM approval date: (1 / 1 )         Karrier (Note 1)       N/A         N/A       N/A         Bonus issue       Issue and allotment (1 / 1 )         Gate : (dd/mm/yyyy) <td< td=""><td>2.</td><td>Open offer</td><td></td><td>Issue and allotment</td><td>( / /</td><td>)</td><td></td><td></td></td<>	2.	Open offer		Issue and allotment	( / /	)		
3. Placing       At price : State currency       Issue and allotment (///)         3. Placing       At price : State currency       Issue and allotment (//)         Bonus issue       Gass of shares issuable (//)       N/A         At price : State currency       Class of shares issuable (//)       N/A         Class of shares issuable (//)       N/A       N/A         At price : State currency       Class of shares issuable (//)       N/A         Kote 1)       Kote 1)       N/A         Superval date: (///)       Superval date: (///)       Kote 1)         EGM approval date: (///)       EGM approval date: (///)       Kote 1)					( / /	)	N/A	N/A
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue $(///)$ $(///)$ $(///)$ Image: N/A $(///)$ $(///)$ Image: N/A $(//)$ $(///)$ Image: N/A $(//)$ $(//)$ Image: N/A $(//)$								
EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Second shares issuable								
Image: State of the call of the cal	3.	Placing	At price : State		( / /	)		
4. Bonus issue       Class of shares issuable					( / /	)	N/A	N/A
4. Bonus issue								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue			For Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

				For Main Boar		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	uble ( / / ) ( / / )	N/A	N/A
10.	Other (Please specify)	At price : State currency	Class of shares issua ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E.	ble ( / / ) ( / / ) (Ordinary share (Preference share (Other clas	s) NIL	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued She	are Capital").)

Remarks (if any):

Submitted by: <u>Ng Mei Wah</u>
Company Secretary         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.