



新鴻基地產發展有限公司

Sun Hung Kai Properties Limited

(Incorporated in Hong Kong with limited liability)  
(於香港註冊成立之有限公司)  
(Stock Code 股份代號: 16)  
(Warrant Code 認股權證代號: 1441)

## NOTIFICATION LETTER 通知信函

4 March 2016

Dear Registered Shareholder and/or Warrantholder,

**Sun Hung Kai Properties Limited (the “Company”)**

**– Notice of publication of the Circular in relation to the expiry of subscription rights attaching to the warrants (the “Circular”)**

We are pleased to inform you that the English and Chinese versions of the Circular are available on the Company’s website at [www.shkp.com](http://www.shkp.com) and the website of Hong Kong Exchanges and Clearing Limited (“HKEx”) at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Circular (i) by clicking “Investor Relations” section on the home page of the Company’s website, then selecting “Announcements” and confirming your acknowledgement of and agreement to the “Investor Relations” disclaimer; or (ii) by browsing through the HKEx’s website. If you have elected to receive the Corporate Communications<sup>(Note)</sup> in printed form, the printed bilingual version of the Circular is enclosed herewith.

If you have chosen (or are deemed to have consented) to receive the Corporate Communications by electronic means through the Company’s website instead of in printed form but (i) for any reason have difficulty in receiving or gaining access to the Circular; or (ii) would like to receive a printed copy of the Circular, the Company will upon written request send the printed copy of the Circular to you free of charge. Please make your request to the Company c/o Computershare Hong Kong Investor Services Limited (“Computershare”), the Registrar maintaining the registers of members and warrant holders of the Company, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong or by email at [shkp@computershare.com.hk](mailto:shkp@computershare.com.hk).

With respect to all future Corporate Communications, please note that you are entitled to change your choice of language and/or means of receipt by giving reasonable notice (of not less than 7 days) to the Company c/o Computershare in writing (at the address stated above) or by email (at [shkp@computershare.com.hk](mailto:shkp@computershare.com.hk)) or simply completing the change request form (the “Change Request Form”) on the reverse side and returning it to the Company c/o Computershare by using the mailing label at the bottom of the Change Request Form without the need to affix a stamp if you post it in Hong Kong. Otherwise, please affix an appropriate stamp. The Change Request Form may also be downloaded from the Company’s website at [www.shkp.com](http://www.shkp.com) or the HKEx’s website at [www.hkexnews.hk](http://www.hkexnews.hk).

Should you have any queries relating to this letter, please call the Company’s hotline at (852) 2828 8648 from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,  
**YUNG Sheung-tat, Sandy**  
Company Secretary

*Note: Corporate Communications mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, which include but are not limited to (a) the directors’ report and its annual accounts together with a copy of the auditor’s report, (b) the interim report, (c) a notice of meeting, (d) a listing document, (e) a circular, and (f) a proxy form.*

*This letter is made in English and Chinese. In case of any inconsistency, the English version shall prevail.*

敬啟者：

新鴻基地產發展有限公司（「本公司」）

– 有關認股權證附帶的認購權之期限屆滿之通函（「通函」）之發佈通知

謹此告知，通函的中英文版本已登載於本公司網站 [www.shkp.com](http://www.shkp.com) 及香港交易及結算所有限公司（「港交所」）網站 [www.hkexnews.hk](http://www.hkexnews.hk)。閣下可 (i) 在本公司網站主頁選按「投資者關係」一項，再選擇「公告」項，並確認及同意「投資者關係」的免責聲明，或 (ii) 透過港交所網站，瀏覽通函。如閣下已選擇收取公司通訊<sup>(附註)</sup>之印刷本，隨函附奉通函之雙語印刷本。

若閣下已選擇（或被視為已同意）透過本公司網站以電子方式收取公司通訊以代替收取印刷本，但 (i) 因任何理由以致在收取或接收通函時遇到困難；或 (ii) 現欲領取通函的印刷本，本公司將在收到閣下之要求後寄上通函的印刷本，費用全免。請將閣下之要求經香港中央證券登記有限公司（「中央證券」，存置本公司股東及認股權證持有人名冊的過戶登記處），地址為香港灣仔皇后大道東一八三號合和中心十七M樓，或電郵至 [shkp@computershare.com.hk](mailto:shkp@computershare.com.hk)，通知本公司。

有關日後刊發之公司通訊，閣下有權在合理時間內（為不少於七天）經中央證券通知本公司，以更改語言版本及/或收取方式之選擇。閣下可以書面（寄送至上述中央證券之地址）或電郵（至 [shkp@computershare.com.hk](mailto:shkp@computershare.com.hk)）方式通知本公司或填妥在本函背面的更改表格（「更改表格」），並使用更改表格下方之郵寄標籤寄至中央證券予本公司，如在香港投寄，毋須貼上郵票，否則，請貼上適當的郵票。更改表格亦可於本公司網站 [www.shkp.com](http://www.shkp.com) 或港交所網站 [www.hkexnews.hk](http://www.hkexnews.hk) 下載。

如閣下對本函有任何疑問，請於星期一至星期五（公眾假期除外）上午九時至下午六時，致電本公司熱線電話 (852)2828 8648 查詢。

此致  
各位登記股東及/或認股權證持有人 台照

公司秘書  
容上達  
謹啟

二〇一六年三月四日

附註：公司通訊指本公司向其證券持有人發出或將予發出以供參照或採取行動的任何文件，包括但不限於：(a) 董事局報告書及年度賬目連同核數師報告書，(b) 中期報告，(c) 會議通告，(d) 上市文件，(e) 通函，以及 (f) 代表委任表格。

本函以英文及中文發出。中英文版本內容如有任何不相符，概以英文版本為準。

SHKH-04032016-1(21)

