

香港電訊信託

(a trust constituted on 7 November 2011 under the laws of Hong Kong and managed by HKT Management Limited) (一個根據香港法律於2011年11月7日成立並由香港電訊管理有限公司管理的信託)

and

HKT Limited 香港電訊有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 6823) (股份代號:6823)

Dear Holder(s) of Share Stapled Units,

March 11 2016

HKT Trust and HKT Limited (the "Company")

- Notification of publication of 2015 Annual Report (the "Current Corporate Communication")

The Current Corporate Communication of the HKT Trust, the Company and HKT Management Limited (the "Trustee-Manager", in its capacity as the trustee-manager of the HKT Trust) (in English and Chinese) is available on the Company's website at www.hkt.com/ir and the website of Hong Kong Exchanges and Clearing Limited ("HKEx") at www.hkexnews.hk.

You are entitled at any time to change your means of receipt and/or choice of language of the Current Corporate Communication or all future Corporate Communications (Note) of the HKT Trust, the Company and the Trustee-Manager by providing reasonable prior notice in writing to the Company and/or the Trustee-Manager c/o the share stapled units registrar (the "Share Stapled Units Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, or simply completing the Change Request Form on the reverse side and returning it to the Company and/or the Trustee-Manager c/o the Share Stapled Units Registrar, using the pre-paid postage mailing label at the bottom of the Change Request Form (a stamp is not required if posted in Hong Kong). You may also send an e-mail with a scanned copy of the completed Change Request Form to hkt@computershare.com.hk. The Change Request Form may also be downloaded from the Company's website at www.hkt.com/ir or the website of HKEx at www.hkexnews.hk.

Even if you have chosen (or are deemed to have agreed) to read the website version of the Current Corporate Communication published on the Company's website in place of receiving printed copies, if for any reason, you have difficulty in receiving or gaining access to such website version, the Company and/or the Trustee-Manager will, upon your request in writing or by e-mail, promptly send the printed version(s) of the Current Corporate Communication to you free of charge. You may also request a printed copy in the other language if you have received either the English or the Chinese version.

Should you have any queries relating to the above, please call the service hotline of the Share Stapled Units Registrar at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

> Yours faithfully. For and on behalf of **HKT Management Limited** and **HKT** Limited Grace M.Y. Lee

Group General Counsel and Company Secretary

Note: Corporate Communications include but are not limited to (a) an annual report; (b) an interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股份合訂單位持有人:

香港電訊信託與香港電訊有限公司(「本公司」) - 2015 年年報(「本次公司通訊」)之登載通知

香港電訊信託、本公司及香港電訊管理有限公司(「**託管人-經理**」,以其作為香港電訊信託託管人-經理身份)的本次公司通訊(中、英文版)已於本公司網站 www.hkt.com/ir 及香港交易及結算所有限公司(「**香港交易所**」)網站 www.hkexnews.hk 登載。

閣下欲更改香港電訊信託、本公司及託管人—經理的本次公司通訊或所有日後公司通訊^(州社)之收取方式及/或語言版本, 閣下有權隨時透過股份合訂單位過戶登記處 「**股份合訂單位過戶登記處**」),香港中央證券登記有限公司,地址爲香港灣仔皇后大道東183號合和中心17M樓,預先給予本公司及/或託管人-經理合理時間的書面通知, 或可簡單透過填妥本函背面的變更申請表,使用變更申請表下方的已預付郵費郵寄標籤(如在香港投寄,毋須貼上郵票),經股份合訂單位過戶登記處交回本公司及/或託管人 閣下亦可將已填妥的變更申請表的掃描副本電郵至 hkt@computershare.com.hk。變更申請表亦可於本公司網站 www.hkt.com/ir 或香港交易所網站 - 經理。 www.hkexnews.hk 下載。

閣下如已選擇(或被視為已同意)瀏覽在本公司網站登載的本次公司通訊的網上版本以代替收取印刷本,但因任何理由以致在收取或接收本次公司通訊網上版本時出現困難, 本公司及/或託管人-經理將應 閣下書面或電郵要求盡快向 閣下寄發本次公司通訊的印刷本,費用全免。若 閣下已收取中文或英文版本的本次公司通訊, 閣下亦可要 求索取另一種語言版本的印刷本。

如 閣下對上述事項有任何疑問,請於辦公時間內(星期一至星期五(香港公眾假期除外)上午9時正至下午6時正)致電股份合訂單位過戶登記處熱線(852) 2862 8688查詢。

香港電訊管理有限公司 香港電訊有限公司 集團法律事務總監兼公司秘書 李敏如

謹的

2016年3月11日

Change Request Form 變更申請表

To: HKT Trust and HKT Limited (the "Company") (Stock Code: 6823)

致: 香港電訊信託與香港電訊有限公司(「公司」) (股份代號:6823)

17 18	o Computershare Hong Kong Investor Services Limited M Floor, Hopewell Centre 3 Queen's Road East an Chai, Hong Kong			香	港灣仔		登記有限 道東 183 婁										
Current Commu 甲部 -	I/We have already received printed version of the Current Corpo Corporate Communication published on the Company's we nication: 本人/吾等已收取本次公司逓訊之中文/英文印刷本或已選擇(或被視為 mark "X" in ONLY ONE of the following boxes)(請僅在下列其中一個	ebsite. I/w 已同意)瀏	ve would 實在公司	d like t 網站登載的	o rec	uest t	he foll	owing	pr	inted	vers	ion(s)) of	the C	urren	t C	orporat
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Manage 乙部 -	- I/We would like to change the means of receipt and choice ment Limited (the "Trustee-Manager") in the manner as indicated 本人/吾等欲更改以下列方式收取香港電訊信託、 貴公司 mark "X" in ONLY ONE of the following boxes)(請儀在下列其中一個	lbelow: 引及香港1	電訊管理	里有限公											•	•	
	to read all future Corporate Communications published on the Contification or a notification letter of the publication of Corporate Co 瀏覽所有日後在公司網站 www.hkt.com/ir 登載的公司通訊・以代替收取印刷本・	mmunicati	ons on th	ne Comp	any's v	vebsite	OR		ivin	g print	ed c	opies,	, and	to red	eive	an (e-mail
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	to receive both the printed English and Chinese versions of all fu 同時收取所有日後公司通訊的 中、英文印刷本 。	ture Corpo	rate Con	nmunicat	ions.												
Signatur 簽名:	e:	Contact telephone number: 聯絡電話號碼: Date: 日期:															
Notes 附記 1. Unl 除才 2. Ple 請 3. Any	ess otherwise defined herein, terms used in this Change Request Form shall bear 文 只有界定外,本變更申請表中所用詞彙與日期為 2016 年 3月 11 日致股份合訂單位 ase complete all your details clearly. 關下清楚填妥所有資料。 「form with more than one box marked "X", with no box marked "X", with no signatu 本老格作出超過一項選擇、或未有作出選擇、或未有答答、或任其他方面與寫不正确 the avoidance of doubt, we do not accept any special instructions given on this Ch	the same me 位持有人之丞 re or otherw 症,則本表格	ise incorre 將會作廢。	者具有相同	涵義。			r(s) of	Shar	e Staple	ed Uni	s date	d Mar	ch 11, 20)16.		

爲免存疑,任何在本變更申請表上作出的特別指示,公司及託管人一經理將不予處理。

- Personal Information Collection Statement 收集個人資料整明:

 (i) *Personal Data' in this statement 由象 the same meaning as *personal data'' in the Personal Data (Privacy) Ordinance, Chapter 486 of the laws of Hong Kong (*PDPO*).

 *本整明中所指的 *個人資料,具有香港法例第486度 (最) 資料(私題)條例)(「《私**隐據例**》)、中一個人資料,的涵裳。

 (ii) Your versonal Data to the Company and/or the Trustee-Manager may not be able to process your instructions and/or requests as stated in this form.

 | 图下是自新向公司及/或託管人一經理是供属人資料,若 图下标准是供足夠資料,公司及/或託管人一經理可能無法處理 图下在本表格上所述的指示及/或要求。

 (iii) Your Personal Data may be disclosed or transferred by the Company and/or the Trustee-Manager to the Company's subsidiaries, the Share Stapled Units Registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for verification and record purposes.

 (iv) Your New Personal Data in the State of the State
- * Corporate Communications include but are not limited to (a) an annual report; (b) an interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

 * 公司遞訊包括但不限於:(a) 年度報告:(b) 中期報告:(c) 會議通告:(d) 上市文件:(e) 適函:及 (f) 代表委任表格。

閣下寄回此變更申請表時,請將郵寄標籤剪貼於信封上。 如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick it on the envelope to return this Change Request Form to us.

No postage stamp is required if posted in Hong Kong.

郵寄標籤 MAILING LABEL

香港中央證券登記有限公司 Computershare Hong Kong Investor Services Limited 簡便回郵號碼 Freepost No. 37 香港 Hong Kong