



HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立的有限公司)

(the “Company”, Stock Code: 665)
(「本公司」, 股份代號: 665)

NOTIFICATION LETTER 通知信函

29 March 2016

Dear Non-registered Shareholder ^(Note 1)

**Haitong International Securities Group Limited (the “Company”)
Notice of Publication of the 2015 Annual Report, Circular & Proxy Form (“Current Corporate Communication”)**

The English and Chinese versions of the Company’s Current Corporate Communication are available on the Company’s website at <http://www.htisec.com> and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at <http://www.hkexnews.hk>.

If you would like to receive the Current Corporate Communication in printed form, please complete the Request Form on the reverse side of this letter and return it by using the enclosed mailing label (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp) to the Company’s Branch Share Registrar and Transfer Office in Hong Kong, Tricor Investor Services Limited (the “Hong Kong Branch Share Registrar”), at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong. The Request Form may also be downloaded from the Company’s website at <http://www.htisec.com> or the website of the Stock Exchange at <http://www.hkexnews.hk>.

Please note that your instruction on the Request Form will apply to all future Corporate Communication ^(Note 2) to be sent to you until you notify the Hong Kong Branch Share Registrar to the contrary or unless you have at anytime ceased to have shareholdings in the Company.

Should you have any queries relating to the content of this letter, please call the telephone hotline of the Hong Kong Branch Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding public holidays) or send an email to haitong-ecom@hk.tricorglobal.com.

Yours faithfully
For and on behalf of
Haitong International Securities Group Limited
LAU Yik Chi
Company Secretary

Notes:

- (1) This letter is addressed to Non-registered Shareholders (“Non-registered Shareholder” means such person or company whose shares in the Company are held in The Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.
- (2) Corporate Communications refer to any document issued or to be issued by the Company including but not limited to: (a) the directors’ report, its annual financial statements together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a form of proxy.

各位非登記股東 ^(附註1) :

**海通國際證券集團有限公司(「本公司」)
2015年報、通函及代表委任表格(「本次公司通訊」)的發佈通知**

本公司的本次公司通訊的中、英文版本已上載於本公司網站(<http://www.htisec.com>)及香港聯合交易所有限公司(「聯交所」)的網站(<http://www.hkexnews.hk>)。

閣下如欲收取本次公司通訊的印刷本,請填妥在本函背面的指示回條,並使用隨附的郵寄標籤(如在香港投寄,毋須貼上郵票;否則,請貼上適當的郵票)將指示回條寄回本公司於香港的股份過戶登記分處,即卓佳證券登記有限公司(「股份過戶登記分處」)(地址為香港皇后大道東183號合和中心22樓)。指示回條亦可於本公司網站(<http://www.htisec.com>)或聯交所網站(<http://www.hkexnews.hk>)內下載。

請注意 閣下於指示回條上填寫的指示將適用於日後發送予 閣下的所有公司通訊 ^(附註2),直至 閣下通知股份過戶登記分處作另外安排或 閣下在任何時候不再持有本公司的股份。

閣下如對本函內容有任何疑問,請於辦公時間星期一至五(公眾假期除外)上午9時正至下午5時正期間致電股份過戶登記分處熱線電話(852) 2980 1333,或發送電郵至 haitong-ecom@hk.tricorglobal.com。

代表
海通國際證券集團有限公司
公司秘書
劉翊智
謹啟

2016年3月29日

附註:

- (1) 此函件乃向本公司的非登記股東(「非登記股東」指所持有的本公司股份已存放於中央結算及交收系統的人士或公司,這些股東通過香港中央結算有限公司不時向本公司發出通知,表示欲收到公司通訊)發出。如 閣下已經出售或轉讓所持有的本公司股份,則無需理會本函件及背面的指示回條。
- (2) 公司通訊指本公司發出或將發出的任何文件,包括但不限於:(a)董事會報告、年度財務報表連同核數師報告及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格。



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(the "Company", Stock Code: 665)

(「本公司」, 股份代號: 665)

Request Form 指示回條

To: **Haitong International Securities Group Limited ("Company")**
(Hong Kong Stock Code: 665)
c/o Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East, Hong Kong

致: **海通國際證券集團有限公司(「公司」)**
(香港股份代號: 665)
經卓佳證券登記有限公司
香港皇后大道東183號
合和中心22樓

I/We would like to receive a printed copy of the **Current** Corporate Communication and all **future** Corporate Communications (collectively "all Corporate Communications") in the manner as indicated below:

本人/我們希望以下列方式收取本次及日後所有公司通訊(統稱「所有公司通訊」)的印刷本:

(Please mark **ONLY ONE** (✓) of the following boxes)

(請從下列選擇中, 僅在其中一個空格內劃上「✓」號)

- to receive the **printed English version ONLY; OR**
僅收取英文印刷本; 或
- to receive the **printed Chinese version ONLY; OR**
僅收取中文印刷本; 或
- to receive both the **printed English and Chinese versions.**
同時收取英文及中文印刷本。

Name(s) of Shareholder(s)*

股東姓名#

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Signature

簽名

Address#

地址#

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Contact telephone number (Optional)

聯絡電話號碼(可選擇是否填寫)

Date

日期

You are required to fill in the details if you download this Request Form from the Company's website or the website of The Stock Exchange of Hong Kong Limited.
假如閣下從本公司或香港聯合交易所有限公司的網站下載本指示回條, 務請閣下填上有關資料。

Notes: 附註:

- Please complete all your details clearly.
請閣下清楚填寫所有資料。
- Any form with more than one box marked (✓), with no box marked (✓), with no signature or otherwise incorrectly completed will be void.
如在本回條作出超過一項選擇, 或未有作出選擇, 或未有簽署, 或在其他方面填寫不正確, 則本回條將會作廢。
- For the avoidance of doubt, we do not accept any additional instructions on this Request Form.
為免存疑, 本公司將不會處理任何在本指示回條上的額外指示。

(Please cut along the dotted line 請沿虛線剪下)

Mailing Label 郵寄標籤

Please cut the mailing label and stick it
on an envelope to return this Reply Form to us.
No postage stamp is required if posted in Hong Kong
閣下寄回此回條時, 請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼: 37
Hong Kong 香港
Haitong International Securities Group Limited
海通國際證券集團有限公司
(665)