

Historical Statistics Summary

Operating statistics		2006	2007
Consolidated income statement		US\$M	
Revenues			
Terminals		20.9	43.3
Container leasing, management, sale and related businesses		269.0	247.9
Container handling, transportation and storage		7.6	7.7
Elimination of inter-segment		–	–
Total		297.5	298.9
EBITDA			
Depreciation & amortisation		(88.1)	(84.0)
EBIT		374.5	490.2
Interest expenses		(43.4)	(49.9)
Interest income		12.6	10.5
Profit before income tax		343.7	450.8
Operating profit after finance income and costs			
Profit attributable to equity holders of the Company		291.1	427.8
Breakdown of profit attributable to equity holders of the Company			
Terminals and related businesses		100.6	120.6
Container leasing, management, sale and related businesses		166.4	92.3
Container manufacturing and related businesses		16.9 ^{Note 1}	123.5 ^{Note 1}
Logistics and related businesses		18.4	19.7
Other operations		12.8	98.4
Net corporate finance income/(costs)		(13.3)	(14.5)
Net corporate income/(expenses)		(10.7)	(12.2)
Total		291.1	427.8
Consolidated balance sheet			
Consolidated total assets		2,987.2	3,871.6
Consolidated total liabilities		779.0	1,096.9
Consolidated net assets		2,208.2	2,774.7
Consolidated total debts		531.6	914.0
Consolidated cash balances		224.7	387.4
Consolidated net debts		306.9	526.6
Per share data			
Capital and reserves attributable to the equity holders of the Company per share	US\$	0.97	1.21
Basic earnings per share	US cents	13.14	19.09
Dividend per share	US cents	8.847	9.406
Net asset value per share	US\$	0.99	1.24
Net asset value per share	HK\$	7.704	9.637
Share price (as at 31 December)	US\$	2.349	2.668
	HK\$	18.26	20.80
Ratios			
P/E (as at 31 December)	Times	17.9	14.0
Dividend payout ratio	%	56.6 ^{Note 2}	56.6 ^{Note 2}
Return on total assets	%	10.0	12.5
Return on net assets	%	14.2	17.2
Return on equity holders of the Company	%	14.4	17.5
Net debt-to-total equity ratio	%	13.9	19.0
Interest coverage	Times	8.8	10.0
Other information			
Total number of shares issued (as at 31 December)	M	2,228.7	2,244.9
Weighted average number of ordinary shares issued	M	2,214.7	2,240.3
Market capitalisation (as at 31 December)	US\$M	5,234.1	5,988.4

Notes:

1. The amount in 2006 & 2007 included the financial effect of put options associated with the CIMC share reform.
2. The financial effect of put options associated with the CIMC share reform was excluded in the calculation of dividend payout ratio of year 2006 & 2007.
3. The comparative figures from 2006 to 2008 for the breakdown of profit attributable to equity holders of the Company as presented above have been restated as a result of the adoption of Hong Kong financial Reporting Standard 8 "Operating Segments" issues.

2008	2009	2010	2011	2012	2013	2014	2015
78.7	114.9	190.8	320.1	398.5	452.2	514.7	483.8
252.6	229.8	250.9	276.5	336.2	347.7	357.1	315.7
6.7	4.7	4.8	3.3	3.7	2.9	2.3	2.9
–	–	–	(0.7)	(2.9)	(4.2)	(4.0)	(4.2)
338.0	349.4	446.5	599.2	735.5	798.6	870.1	798.2
413.6	321.4	516.6	621.9	618.3	1,007.7	610.4	697.2
(92.6)	(98.3)	(111.8)	(142.2)	(167.9)	(190.5)	(211.7)	(210.1)
321.0	223.1	404.8	479.7	450.4	817.2	398.7	487.1
(52.7)	(39.8)	(29.4)	(58.4)	(77.3)	(84.5)	(72.5)	(64.3)
6.9	6.0	6.5	5.1	9.2	18.1	25.7	21.1
275.2	189.3	381.9	426.4	382.3	750.8	351.9	443.9
120.0	66.1	90.4	126.1	159.3	180.4	180.7	183.6
274.7	172.5	361.3	388.8	342.2	702.7	292.8	381.6
120.6	83.5	119.9	184.9	189.0	186.8	221.0	233.7
115.0	71.4	96.3	116.5	139.5	125.2	95.8	82.8
39.3	30.9	91.9	119.8	61.9	416.5	–	79.2
25.0	25.6	84.7	–	–	–	–	–
–	–	–	–	–	–	–	–
(9.7)	(9.6)	(1.9)	(0.6)	(1.9)	10.7	32.0	27.7
(15.5)	(29.3)	(29.6)	(31.8)	(46.3)	(36.5)	(56.0)	(41.8)
274.7	172.5	361.3	388.8	342.2	702.7	292.8	381.6
4,213.2	4,635.3	5,251.9	6,472.2	7,363.9	7,551.3	7,616.7	7,671.6
1,566.9	1,776.9	1,758.0	2,592.0	3,146.5	2,707.8	2,558.0	2,498.7
2,646.3	2,858.4	3,493.9	3,880.2	4,217.4	4,843.5	5,058.7	5,172.9
1,424.3	1,604.3	1,558.8	2,168.0	2,601.7	2,046.2	1,860.2	2,022.4
429.0	405.8	524.3	581.1	849.3	1,237.6	1,116.5	909.3
995.3	1,198.5	1,034.5	1,586.9	1,752.4	808.6	743.7	1,113.1
1.14	1.21	1.23	1.34	1.42	1.56	1.61	1.64
12.24	7.66	14.17	14.34	12.51	24.95	10.01	12.96
4.896	3.061	5.668	5.736	5.004	9.980	4.004	5.184
1.18	1.26	1.29	1.43	1.51	1.66	1.72	1.74
9.135	9.796	10.015	11.115	11.732	12.895	13.342	13.514
1.021	1.281	1.742	1.167	1.424	1.372	1.421	1.102
7.91	9.93	13.54	9.07	11.04	10.64	11.02	8.54
8.3	16.7	12.3	8.1	11.4	5.5	14.2	8.5
40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0
6.8	3.9	7.3	6.6	4.9	9.4	3.9	5.0
10.1	6.3	11.4	10.5	8.5	15.5	5.9	7.5
10.4	6.5	11.9	11.1	9.0	16.5	6.3	7.9
37.6	41.9	29.6	40.9	41.6	16.7	14.7	21.5
6.2	5.8	14.0	8.3	5.9	9.9	5.9	7.9
2,245.0	2,262.5	2,711.5	2,711.8	2,786.1	2,912.3	2,940.4	2,966.6
2,245.0	2,252.9	2,550.4	2,711.8	2,735.1	2,816.2	2,924.9	2,945.4
2,291.3	2,897.3	4,723.5	3,166.4	3,968.5	3,996.4	4,178.3	3,268.9

Historical Statistics Summary

Operating statistics		2006	2007
Container leasing, management and sale			
Breakdown of rental income	US\$M		
– COSCON		136.9	140.1
– International customers (long term lease)		60.9	32.7
– International customers (master lease)		21.8	8.5
Total		219.6	181.3
Fleet capacity	TEU	1,250,609	1,519,671
Breakdown of fleet capacity by customers			
– COSCON (included owned, sale-and-leaseback containers)	TEU	456,877	517,311
– International customers			
Owned containers	TEU	163,851	239,742
Managed containers	TEU	629,881	762,618
– COSCON (included owned, sale-and-leaseback containers)	%	36.5	34.0
– International customers			
Owned containers	%	13.1	15.8
Managed containers	%	50.4	50.2
Breakdown of fleet capacity by type			
– Dry	TEU	1,198,770	1,470,832
– Reefer	TEU	41,456	38,745
– Special	TEU	10,383	10,094
– Dry	%	95.9	96.8
– Reefer	%	3.3	2.5
– Special	%	0.8	0.7
Capital expenditure on containers	US\$M	480.6	586.3
Purchase of containers	TEU	268,236	326,715
Disposal of returned containers	TEU	48,071	56,759
Fleet age	Year	4.0	3.8
Utilisation rate			
– COSCO Pacific (Florens)	%	96.2	94.5
– Industry average	%	91.8	93.0
Number of customers		270	280
Container throughput			
	TEU		
COSCO-HIT Terminal		1,688,697	1,846,559
Yantian Terminal		8,470,919	9,368,696
Shanghai Terminal		3,703,460	3,446,135
Zhangjiagang Win Hanverky Terminal		455,946	601,801
Qingdao Cospot Terminal		744,276	1,005,439
Dalian Port Container Co., Ltd.		2,464,208	2,873,474
Shanghai Pudong Terminal		2,650,007	2,723,722
Qingdao Qianwan Terminal		6,770,003	8,237,501
COSCO-PSA Terminal		627,894	833,892
Yangzhou Yuanyang Terminal		222,912	253,772
Yingkou Terminal		837,574	1,125,557
Nanjing Longtan Terminal		700,098	950,289
Dalian Port Terminal		421,068	850,359
Tianjin Five Continents Terminal		1,773,141	1,988,456
Antwerp Terminal		599,170	792,459
Quan Zhou Pacific Terminal		241,272	856,784
Guangzhou South China Oceangate Terminal		–	577,196
Ningbo Yuan Dong Terminal		–	331,361
Suez Canal Terminal		–	319,153
Jinjiang Pacific Terminal		–	–
Piraeus Terminal		–	–
Tianjin Euroasia Terminal		–	–
Xiamen Ocean Gate Terminal		–	–
Kao Ming Container Terminal		–	–
Taicang International Container Terminal		–	–
Asia Container Terminals Limited		–	–
Total		32,370,645	38,982,605

2008	2009	2010	2011	2012	2013	2014	2015
142.4	134.3	123.3	131.5	139.1	153.4	172.9	170.9
44.3	50.3	68.9	100.1	125.3	124.3	111.6	105.3
15.7	13.5	15.0	15.2	16.1	13.2	11.3	9.3
202.4	198.1	207.2	246.8	280.5	290.9	295.8	285.5
1,621,222	1,582,614	1,631,783	1,777,792	1,855,597	1,888,200	1,907,778	1,944,654
551,219	527,891	499,106	547,077	638,631	740,481	806,060	866,277
314,077	332,591	432,613	556,366	586,613	595,316	564,264	610,230
755,926	722,132	700,064	674,349	630,353	552,403	537,454	468,147
34.0	33.4	30.6	30.8	34.4	39.2	42.2	44.5
19.4	21.0	26.5	31.3	31.6	31.5	29.6	31.4
46.6	45.6	42.9	37.9	34.0	29.3	28.2	24.1
1,570,462	1,532,723	1,587,775	1,731,530	1,810,448	1,846,286	1,869,409	1,908,498
41,183	39,860	35,616	38,658	38,774	36,146	33,190	31,474
9,577	10,031	8,392	7,604	6,375	5,768	5,179	4,682
96.9	96.9	97.3	97.4	97.6	97.8	98.0	98.2
2.5	2.5	2.2	2.2	2.1	1.9	1.7	1.6
0.6	0.6	0.5	0.4	0.3	0.3	0.3	0.2
348.0	61.9	250.4	432.9	371.7	288.8	305.8	204.0
152,752	15,000	111,625	185,231	162,742	151,500	161,106	120,414
34,043	22,863	28,674	9,826	31,671	35,714	50,860	22,747
4.2	5.0	5.4	5.9	6.1	6.4	6.5	6.9
94.6	90.6	97.3	96.1	95.3	94.5	95.3	95.0
94.0	86.0	95.0	95.0	94.8	93.9	94.0	93.0
300	306	300	287	276	264	256	242
1,752,251	1,360,945	1,535,923	1,625,819	1,683,748	1,639,275	1,639,995	1,575,858
9,683,493	8,579,013	10,133,967	10,264,440	10,666,758	10,796,113	11,672,798	12,165,687
3,681,785	2,979,849	3,197,244	–	–	–	–	–
710,831	715,413	889,515	1,065,382	1,228,935	1,374,596	798,773	672,295
1,099,937	1,145,352	1,284,903	–	–	–	–	–
2,742,503	2,906,768	–	–	–	–	–	–
2,779,109	2,291,281	2,450,176	2,388,156	2,151,297	2,246,026	2,373,620	2,508,121
8,715,098	8,961,785	10,568,065	12,426,090	14,045,503	14,981,635	16,108,145	16,995,934
1,247,283	904,829	1,091,639	1,106,262	1,232,954	1,048,846	1,311,747	1,526,328
267,970	221,046	302,617	400,224	401,003	449,849	481,704	482,106
950,801	1,023,107	1,196,932	1,303,068	1,600,094	1,716,106	1,716,128	1,560,138
1,160,261	1,058,499	1,245,559	1,600,523	2,035,617	2,400,370	2,495,608	2,633,753
1,656,968	1,509,401	1,668,418	1,900,204	2,216,353	2,732,174	2,732,136	2,495,053
1,938,580	1,940,933	1,917,873	2,100,321	2,180,184	2,300,918	2,569,695	2,570,233
1,091,657	639,957	795,534	1,168,930	1,101,163	1,370,609	1,727,116	2,015,306
910,058	936,136	1,050,710	1,186,799	1,201,279	1,090,660	1,160,480	1,221,692
2,000,130	2,158,291	3,060,591	3,914,348	4,230,574	4,449,311	4,647,266	4,486,627
903,865	1,117,169	1,704,588	2,145,653	2,402,554	2,806,406	3,214,703	3,040,762
2,392,516	2,659,584	2,856,854	3,246,467	2,863,167	3,124,828	3,400,397	2,954,080
193,779	274,390	313,585	314,101	358,836	418,242	467,610	347,226
–	166,062	684,881	1,188,148	2,108,090	2,519,664	2,986,904	3,034,428
–	–	574,296	1,350,962	1,705,667	1,803,407	2,004,170	2,032,389
–	–	–	–	271,449	609,393	806,183	1,034,753
–	–	–	–	–	1,170,704	1,333,226	1,525,359
–	–	–	–	–	235,759	538,304	539,771
–	–	–	–	–	–	1,139,414	1,252,815
45,878,875	43,549,810	48,523,870	50,695,897	55,685,225	61,284,891	67,326,122	68,670,714