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江西銅業股份有限公司
JIANGXI COPPER COMPANY LIMITED

(a Sino-foreign joint venture joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 0358)

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION
TO
(I) PROPOSED SHARE ISSUANCE AND CONNECTED
TRANSACTIONS
AND
(II) APPLICATION FOR WHITEWASH WAIVER**

Reference is made to the announcement of Jiangxi Copper Company Limited (the “**Company**”) dated 25 February 2016 (the “**Announcement**”) in relation to, among others, (i) proposed share issuance and connected transactions for the Company and (ii) the application for whitewash waiver and the announcement of the Company dated 17 March 2016 (“**Delay Announcement**”, together with the **Announcement**, the “**Announcements**”) in relation to the delay in despatch of the Circular. Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed to them in the **Announcements**.

As disclosed in the **Delay Announcement**, the Company applied for and the Executive indicated that it was minded to grant an extension of the latest date for despatch of the Circular to 15 April 2016. On 18 March 2016, the Executive granted the extension of the latest date for despatch of the Circular to 15 April 2016.

As additional time is required by the Company to finalise certain financial and other information in relation to the Share Issuance and the Subscription, including but not limited to collecting the confirmations regarding the indebtedness statement of the Group and finalising the letter of advice from the Independent Financial Adviser, the Company had applied to the Executive for a further extension of the latest date for despatch of the Circular to a date falling on or before 12 May 2016 and the Executive has indicated that it is minded to grant such consent.

By Order of the Board
JIANGXI COPPER COMPANY LIMITED

Li Baomin

Chairman

Jiangxi, the PRC, 15 April 2016

As at the date of this announcement, the executive Directors are Mr. Li Baomin, Mr. Long Ziping, Mr. Gao Jianmin, Mr. Liang Qing, Mr. Gan Chengjiu, Mr. Liu Fangyun and Mr. Shi Jialiang; and the independent non-executive Directors are Mr. Qiu Guanzhou, Mr. Tu Shutian, Mr. Zhang Weidong and Mr. Deng Hui.

As at the date of this announcement, the directors of Jiangxi Copper Corporation (“JCC”) comprises Mr. Li Baomin (the chairman) and Mr. Long Ziping (the vice chairman).

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement other than those relating to JCC and parties acting in concert with it, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.

The directors of JCC jointly and severally accept full responsibility for the accuracy of the information contained in this announcement relating to JCC and parties acting in concert with it, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.