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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Sunshine Life Insurance Corporation Limited

(incorporated with limited liability in the PRC)

U.S.\$500,000,000 2.50 per cent. Notes due 2019 (the “2019 Notes”)

(Stock Code: 5627)

U.S.\$700,000,000 3.15 per cent. Notes due 2021 (the “2021 Notes”)

(Stock Code: 5628)

U.S.\$300,000,000 4.50 per cent. Notes due 2026 (the “2026 Notes”)

(Stock Code: 5629)

Joint Global Coordinators

HSBC

ICBC International

J.P. Morgan

Joint Bookrunners and Joint Lead Managers

HSBC

**ICBC
International**

J.P. Morgan

**CMB
International**

Morgan Stanley

**CCB
International**

**China
Merchants
Securities (HK)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the 2019 Notes, 2021 Notes and 2026 Notes by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 13 April 2016. Permission for the listing of, and dealing in, the 2019 Notes, 2021 Notes and 2026 Notes is expected to become effective on 21 April 2016.

Beijing, 20 April 2016

As at the date of this announcement, the Directors of Sunshine Life Insurance Corporation Limited are LI Ke, NING Shoubo, PENG Jihai, NIE Rui, ZHAO Yan and FEI Yifei.