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Wai Chi Holdings Company Limited **偉志控股有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1305)

EXTENSION OF LONG STOP DATE IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agents



Reference is made to the announcement (the “**Announcement**”) of Wai Chi Holdings Company Limited (the “**Company**”) dated 14 April 2016 in relation to the placing of up to 40,000,000 new shares of the Company under general mandate. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless stated otherwise.

The Board announces that after trading hours on 28 April 2016, the Company and the Placing Agents entered into a supplemental agreement to the Placing Agreement whereby the parties agreed to extend the long stop date from 28 April 2016 (or such later date to be agreed between the Company and the Placing Agents in writing) to 6 May 2016 (or such later date to be agreed between the Company and the Placing Agents in writing).

Save as disclosed above, all other terms and conditions of the Placing Agreement shall remain unchanged and continue in full force and effect.

By order of the Board
Wai Chi Holdings Company Limited
Yiu Chi To
Chairman

Hong Kong, 28 April 2016

As at the date of this announcement, the executive Directors are Mr. Yiu Chi To (Chairman), Mr. Chen Chung Po (Chief Executive Officer), Ms. Yiu Kwan Yu, Mr. Chen Wei Wu, Ms. Yong Jian Hui and Mr. Peng Jian; and the independent non-executive Directors are Mr. Au Yeung Tin Wah, Mr. Chen Kwok Wang and Mr. Ho Chi Wai.