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CHINA SMARTER ENERGY GROUP HOLDINGS LIMITED

中國智慧能源集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1004)

INSIDE INFORMATION

This announcement is made by China Smarter Energy Group Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and at the request of the Stock Exchange.

Reference is made to the announcement of the Company dated 27 April 2016 regarding the potential disposal of shares held by Oriental Day International Limited (“Oriental Day”), a company wholly-owned by Mr. Lai Leong, the Company’s executive director. The Company has been informed by Mr. Lai Leong that after trading hours on 28 April 2016, Oriental Day (as vendor) and an independent third party (as purchaser) entered into a conditional sale and purchase agreement (“S&P Agreement”) in respect of the sale and purchase of 1,411,446,400 shares of the Company (representing approximately 18.06% of the shares in issue). Completion of the S&P Agreement is conditional upon, among other things, the purchaser being satisfied with the due diligence results. Mr. Lai Leong will cease to be interested in any shares of the Company immediately after completion of the S&P Agreement.

By order of the Board

China Smarter Energy Group Holdings Limited

Wang Hao

Chairman

Hong Kong, 28 April 2016

As at the date of this announcement, the executive Directors are Mr. Wang Hao, Mr. Lai Leong, Mr. Lam Kwan Sing, Mr. Wong Nga Leung, Mr. Hon Ming Sang and Mr. Zhou Chengrong; and the independent non-executive Directors are Mr. Fok Ho Yin, Thomas, Mr. Tsui Ching Hung and Ms. Cheung Oi Man, Amelia.

* *For identification purpose only*