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PanAsialum Holdings Company Limited

榮陽實業集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2078)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of PanAsialum Holdings Company Limited (the “**Company**”) will be held at 2:30 p.m. on Friday, 27 May 2016 at 31st Floor, Cambridge House, Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong for the purpose of considering, and if though fit, approving, the following resolutions as ordinary resolutions:

ORDINARY RESOLUTIONS

1. To appoint Mr. Cosimo Borrelli as a non-executive director of the Company.
2. To appoint Ms. Chi Lai Man Jocelyn as a non-executive director of the Company.
3. To re-elect Mr. Zhu Hong Tao as an executive director of the Company.
4. To re-elect Mr. Ma Yu Yan as an executive director of the Company.
5. To re-elect Mr. Choi Tze Kit Sammy as an independent non-executive director of the Company.
6. To re-elect Mr. Lam Kwok Fai Osmond as an independent non-executive director of the Company.
7. To re-elect Mr. Tang Warren Louis as an independent non-executive director of the Company.

8. To authorise the board of Directors to fix the remuneration of the Directors.

By Order of the Board
PanAsialum Holdings Company Limited
Shao Liyu
Chairlady and Chief Executive Officer

Hong Kong, 29 April 2016

Notes:

1. A member entitled to attend and vote at the above meeting may appoint one or, if he holds two or more shares, more proxies to attend and vote in his stead. A proxy need not be a member of the Company.
2. Where there are joint holders of any share, any one of such joint holder may vote, either in person or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders be present at the meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
3. In order to be valid, a form of proxy together with the power of attorney (if any) or other authority (if any) under which it is signed or a certified copy thereof shall be deposited at the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for the holding of the meeting or any adjournment thereof. The proxy form will be published on the website of the Stock Exchange.
4. The register of members of the Company will be closed from 25 May 2016 to 27 May 2016 (both days inclusive) during which period no transfer of shares will be registered. In order to qualify for the entitlement to attend and vote at the forthcoming Extraordinary General Meeting, all transfers accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17 Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on 24 May 2016.

As at the date of this notice, the executive directors of the Company are Ms. Shao Liyu, Mr. Zhu Hong Tao and Mr. Ma Yu Yan, and the independent non-executive directors of the Company are Mr. Choi Tze Kit Sammy, Mr. Lam Kwok Fai Osmond and Mr. Tang Warren Louis.