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中國航空科技工業股份有限公司
AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

ANNOUNCEMENT

RESULTS OF SUBSIDIARIES

The subsidiaries of the Company, namely Hongdu Aviation, AVIC Avionics and JONHON Optronics, has published their unaudited first quarter reports for 2016 prepared under the PRC Accounting Standards on the websites of the Shanghai Stock Exchange and the Shenzhen Stock Exchange (as the case may be) respectively. The key unaudited financial data of the reports are set out as follows:

For the three months ended 31 March 2016
Unit: RMB

Name of company	Revenue	Cost	Net profit / (loss) attributable to the equity holders of the company
Hongdu Aviation	562,152,419.35	538,316,252.10	-26,531,763.17
AVIC Avionics	950,195,988.10	576,125,829.55	50,208,855.17
JONHON Optronics	1,462,626,423.23	1,000,284,662.30	165,729,412.49

Investors are reminded that the above financial data are unaudited results for the first quarter of 2016 of certain subsidiaries of the Company, rather than that of the Company. Investors should also note that the Company has prepared its financial statements under the International Financial Reporting Standards (the "IFRS") and the financial data of subsidiaries of the Company disclosed herein is prepared under the PRC Accounting Standards. Therefore, the financial data of the subsidiaries of the Company disclosed herein

may be significantly different if prepared under the IFRS. Investors should exercise caution when dealing in the securities of the Company.

For further details relating to the first quarter reports for 2016 of each of the above subsidiaries of the Company, please refer to the announcements dated 29 April 2016 published by each of the above subsidiaries of the Company on the websites of the Shanghai Stock Exchange (www.sse.com.cn) or the Shenzhen Stock Exchange (www.szse.cn) (as the case may be) respectively.

Definitions:

“AVIC Avionics”	China Avionics Systems Co., Ltd.*(中航航空電子系統股份有限公司), a joint stock limited company whose shares are listed on the Shanghai Stock Exchange with 43.22% of its interest being held directly by the Company
“Company”	AviChina Industry & Technology Company Limited* (中國航空科技工業股份有限公司)
“Hongdu Aviation”	Jiangxi Hongdu Aviation Industry Co., Ltd.* (江西洪都航空工業股份有限公司), a joint stock limited company whose shares are listed on the Shanghai Stock Exchange with 43.77% of its interest being held directly by the Company
“JONHONOptronic”	China Aviation Optical-Electrical Technology Co., Ltd.*(中航光電科技股份有限公司), a joint stock limited liability company whose shares are listed on the Shenzhen Stock Exchange with 41.57% of its equity interest being held directly by the Company
“PRC”	the People’s Republic of China

By Order of the board of directors
AviChina Industry & Technology Company Limited*
Yan Lingxi
Company Secretary

Beijing, 28 April 2016

As at the date of this announcement, the Board comprises executive Directors Mr. Lin Zuoming and Mr. Tan Ruisong and non-executive Directors Mr. GuHuizhong, Mr. Gao Jianshe, Mr. Guo Chongqing and Mr. Maurice Savart as well as independent non-executive Directors Mr. Lau Chung Man, Louis, Mr. Liu Renhua and Mr. Yeung Jason Chi Wai.

** For identification purposes only.*