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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shandong Chenming Paper Holdings Limited (the “**Company**”) published the “Announcement in respect of Resolutions of the 12th Extraordinary Meeting of the Seventh Session of the Board of Directors” dated 28 April 2016 on the website of Shenzhen Stock Exchange. The following is a translation of the official announcement solely for the purpose of providing information.

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, PRC
28 April 2016

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Yin Tongyuan, Mr. Li Feng, Mr. Geng Guanglin, Mr. Hou Huancai and Mr. Zhou Shaohua, the non-executive Directors are Mr. Wang Xiaoqun and Ms. Yang Guihua, and the independent non-executive Directors are Mr. Wang Aiguo, Mr. Zhang Zhiyuan, Ms. Zhang Hong and Ms. Pan Ailing.

* For identification purposes only

Stock abbreviation:
Chenming Paper Chenming B

Stock code:
000488 200488

Announcement No.:
2016-056

SHANDONG CHENMING PAPER HOLDINGS LIMITED
Announcement in respect of Resolutions of the 12th Extraordinary
Meeting of the Seventh Session of the Board of Directors

The Company and all members of the Board hereby warrant the truthfulness, accuracy and completeness of the contents of information disclosure which do not contain any false information, misleading statements or material omissions.

Notice of the 12th Extraordinary Meeting of the Seventh Session of the board (the “Board”) of directors (“Directors”) of Shandong Chenming Paper Holdings Limited (“the Company”) was despatched to all Directors in writing and by post on 22 April 2016, and the said meeting was held by means of communication on 28 April 2016. 12 Directors were entitled to be present at the meeting and 12 Directors attended the meeting. The meeting was convened in compliance with the relevant PRC laws and regulations and the articles of association of the Company (the “Articles of Association”).

The following resolutions of this Board meeting were considered and passed unanimously by the Directors present at the meeting:

I. The Resolution in Relation to the Postponement of 2015 General Meeting was considered and approved

The Company had decided to postpone the date of 2015 General Meeting to 18 May 2016 (Wednesday) due to the work arrangement of the Company.

For details, please refer to the related announcements of the Company disclosed on the website of CHINF (www.cninfo.com.cn) and the Stock Exchange (www.hkex.com.hk) on the same date.

The voting result of this resolution: votes for: 12; votes against: 0; votes abstained: 0.

II. The Resolution in Relation to the Postponement of 2016 Second Extraordinary General Meeting was considered and approved

The Company had decided to postpone the date of 2016 Second Extraordinary General Meeting to 2 June 2016 (Thursday) due to the work arrangement of the Company.

For details, please refer to the related announcements of the Company disclosed on the website of CHINF (www.cninfo.com.cn) and the Stock Exchange (www.hkex.com.hk) on the same date.

The voting result of this resolution: votes for: 12; votes against: 0; votes abstained: 0.

III. The Resolution in Relation to the Postponement of 2016 First Class Meeting for Holders of Domestic and Overseas Listed Shares was considered and approved

The Company had decided to postpone the date of 2016 First Class Meeting for Holders of Domestic and Overseas Listed Shares to 2 June 2016 (Thursday) due to the work arrangement of the Company.

For details, please refer to the related announcements of the Company disclosed on the website of CHINF (www.cninfo.com.cn) and the Stock Exchange (www.hkex.com.hk) on the same date.

The voting result of this resolution: votes for: 12; votes against: 0; votes abstained: 0.

Notice is hereby given.

The Board of Shandong Chenming Paper Holdings Limited
28 April 2016