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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

(1) Revision on the Date of the Annual General Meeting
and
(2) Revision on the Dates of the Extraordinary General Meeting,
A-Share and B-Share Class Meeting and H-Share Class Meeting

Revision on the date of the annual general meeting

Reference is made to the notice of 2015 annual general meeting (the “notice of annual general meeting”) dated 31 March 2016 of Shandong Chenming Paper Holdings Limited (the “Company”) which sets out the venue, date and time for the 2015 annual general meeting (the “annual general meeting”) of the Company and contains the resolutions to be proposed at the general meeting for consideration and approval by the shareholders of the Company (the “shareholders”).

The Board of Directors (the “Board”) of the Company hereby announces that the date of the annual general meeting (which was originally scheduled to be held at 2 p.m., 17 May 2016 (Tuesday)) will be changed to 2 p.m., 18 May 2016 (Wednesday). The venue for holding the annual general meeting remains unchanged. The resolutions for consideration and approval by the shareholders at the annual general meeting will be subject to change and the details of which are set out in the supplemental notice of the annual general meeting.

Revision on the dates of the extraordinary general meeting, A-share and B-share class meeting and H-share class meeting

Reference is made to the notice of 2016 second extraordinary general meeting, the notice of 2016 first A-share and B-share class meeting and the notice of 2016 first H-share class meeting (the “notices of the extraordinary and class meetings”) dated 15 April 2016 of the Company which set out the venues, dates and time for the 2016 second extraordinary general meeting (the “extraordinary general meeting”), the 2016 first A-share and B-share class meeting (the “A-share and B-share class meeting”) and the 2016 first H-share class meeting (the “H-share class meeting”, together with the extraordinary general meeting and the A-share and B-share class meeting, the “extraordinary and class meetings”) of the Company and contain the resolutions to be proposed at the extraordinary and class meetings for consideration and approval by the shareholders.

The Board hereby announces that the date of the extraordinary general meeting (which was originally scheduled to be held at 2 p.m., 31 May 2016 (Tuesday)) will be changed to 2 p.m., 2 June 2016 (Thursday). The date of the A-share and B-share class meeting (which was originally scheduled to be held immediately after the extraordinary general meeting (or any adjournment thereof) on 31 May 2016 (Tuesday)) will be changed to be held immediately after the extraordinary general meeting (or any adjournment thereof) on 2 June 2016 (Thursday). The date of the H-share class meeting (which was originally scheduled to be held immediately after the A-share and B-share class meeting (or any adjournment thereof) on 31 May 2016 (Tuesday)) will be changed to be held immediately after the A-share and B-share class meeting (or any adjournment thereof) on 2 June 2016 (Thursday). The venue for holding the extraordinary and class meetings remains unchanged. The resolutions for consideration and approval by the Shareholders at the extraordinary and class meetings remain unchanged and the details of which are set out in the notice of the extraordinary and class meetings.

Revision on Period for Closure of Register

The Company has also changed the period for closure of register of the extraordinary and class meetings. The Board hereby announces that the register of members of the Company will be closed from 24 May 2016 (Tuesday) to 2 June 2016 (Thursday) (both days inclusive) during which no transfer of shares will be registered (which was originally scheduled from 29 April 2016 (Friday) to 31 May 2016 (Tuesday) during which no transfer of shares will be registered). In addition, all transfer documents together with relevant share certificates must be delivered to the H share registrar of the Company by 4:30 p.m. on 23 May 2016 (Monday) (which was originally scheduled on 28 April 2016 (Thursday)).

Supplemental Proxy Form

The supplemental proxy form (the “supplemental proxy form”) for the annual general meeting will be despatched to the shareholders as soon as possible. All shareholders completing the supplemental proxy form must complete and return the form in accordance with the instructions printed thereon.

By Order of the Board
SHANDONG CHENMING PAPER HOLDINGS LIMITED
CHEN HONGGUO
Chairman

Shandong, the PRC
28 April 2016

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Yin Tongyuan, Mr. Li Feng, Mr. Geng Guanglin, Mr. Hou Huancai and Mr. Zhou Shaohua, the non-executive Directors are Mr. Wang Xiaoqun and Ms. Yang Guihua, and the independent non-executive Directors are Mr. Wang Aiguo, Mr. Zhang Zhiyuan, Ms. Zhang Hong and Ms. Pan Ailing.