

SKYOCEAN INTERNATIONAL HOLDINGS LIMITED

天洋國際控股有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立的有限公司)

(Stock Code 股份代號: 593)

NOTIFICATION LETTER 通知信函

29 April 2016

Dear Shareholders,

SkyOcean International Holdings Limited (the "Company")

– **Notice of Publication of (1) Annual Report 2015, (2) Circular dated 29 April 2016 including Notice of Annual General Meeting, and (3) Proxy Form (collectively the "Current Corporate Communications")**

English and Chinese versions of the Current Corporate Communications are available on the Company's website at www.skyocean.com and are also available on the website of HKExnews at www.hkexnews.hk. If you have elected to receive Corporate Communications* in printed form, the printed copies of the Current Corporate Communications are enclosed.

If you would like to receive the Current Corporate Communications in printed form and/or to change your language choice and means of receipt of future Corporate Communications, please complete the Change Request Form on the reverse side of this letter and sign and return to the Company's branch share registrar in Hong Kong (the "Hong Kong Branch Share Registrar"), Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong. If you post your reply in Hong Kong, you may use the mailing label in the Change Request Form and need not affix a stamp on the envelope when returning your Change Request Form. Otherwise, please affix an appropriate stamp. You may also send an email with a scanned copy of the Change Request Form to skyocean-ecom@hk.tricorglobal.com.

If you have elected (or are deemed to have elected) to receive Current Corporate Communications in electronic form on the Company's website and for any reason have difficulty in obtaining access to the Corporate Communications on the Company's website and HKExnews website, the Company will promptly upon written request send the Current Corporate Communications to you in printed form free of charge.

You may at any time by reasonable notice (of at least 7 days) in writing to the Company or the Hong Kong Branch Share Registrar at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong or by email to skyocean-ecom@hk.tricorglobal.com to change your choice of language and means of receiving Corporate Communications.

Should you have any questions in relation to this letter, please call the telephone hotline of the Hong Kong Branch Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,

By Order of the Board

SKYOCEAN INTERNATIONAL HOLDINGS LIMITED

Sze Wing Kin, Pierre

Company Secretary

Corporate Communications mean any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities, which include but are not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股東：

天洋國際控股有限公司(「本公司」)

– (1)二零一五年年度報告、(2)日期為二零一六年四月二十九日之通函包括股東週年大會通告，以及(3)代表委任表格(統稱「本次公司通訊」)之發佈通知

本次公司通訊之中、英文版本已上載於本公司網站(www.skyocean.com)及披露易網站(www.hkexnews.hk)，歡迎查閱。倘若閣下已選擇收取公司通訊#之印刷本，本次公司通訊隨本函附上。

倘若閣下欲收取本次公司通訊之印刷本及/或更改收取日後公司通訊的語言版本及方式，請閣下填妥在本函背面的變更申請表，並在變更申請表上簽名，然後把表格交回本公司之香港股份過戶登記分處卓佳登捷時有限公司(「香港股份過戶登記分處」)，地址為香港皇后大道東183號合和中心22樓。倘若閣下在香港投寄，可使用變更申請表內的郵寄標籤寄回，而毋須在信封上貼上郵票；否則，請貼上適當的郵票。閣下亦可把已填妥之變更申請表的掃描副本電郵至 skyocean-ecom@hk.tricorglobal.com。

倘若閣下已選擇(或被視為已選擇)收取於本公司網站登載的本次公司通訊電子版本，惟因任何理由以致於接收登載於本公司網站及披露易網站的公司通訊上出現困難，本公司均會因應閣下之書面要求，隨即寄上本次公司通訊的印刷本，費用全免。

閣下可以隨時向本公司或香港股份過戶登記分處(地址為香港皇后大道東183號合和中心22樓)發出合理時間(不少於七天)的書面或電郵通知(電郵地址為 skyocean-ecom@hk.tricorglobal.com)，要求更改收取公司通訊的語言版本和收取方式。

倘若閣下有任何與本函內容有關的疑問，請於辦公時間內(星期一至星期五(香港公眾假期除外)上午9時正至下午5時正)致電香港股份過戶登記分處電話熱線(852) 2980 1333查詢。

承董事會命

天洋國際控股有限公司

公司秘書

施永健

二零一六年四月二十九日

公司通訊指本公司向其證券持有人發出或將予發出以供參照或採取行動的任何文件，包括但不限於：(a)董事會報告、其年度賬目連同核數師報告及(如適用)其財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

