SKYOCEAN INTERNATIONAL HOLDINGS LIMITED

天洋國際控股有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 593)

29 April 2016

Dear Shareholder,

Letter to New Registered Shareholder Election of Means of Receiving Corporate Communications

We are pleased to enclose the 2015 Annual Report, the Circular dated 29 April 2016, Notice of Annual General Meeting, and Proxy Form of SkyOcean International Holdings Limited (the "Company") for your attention.

Pursuant to the Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the bye-laws of the Company, the Company is making available the following options for you to elect for receipt of future corporate communications (the "Corporate Communications") of the Company, which means any document(s) issued or to be issued by the Company for the information or action of any holders of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form. The options are:

- (1) to access all future Corporate Communications through the Company's website at www.skyocean.com in both English and Chinese (the "Electronic Version") instead of receiving printed copies;
- (2) to receive all future Corporate Communications in printed form in English only;
- (3) to receive all future Corporate Communications in printed form in Chinese only; or
- (4) to receive all future Corporate Communications in printed form in both English and Chinese.

In support of environmental protection and to minimise the use of paper and save printing and mailing costs, the Company recommends you to elect the Electronic Version. To make your election, please mark (X) in the appropriate box on the enclosed reply form and sign and return it by post or by hand to the Company's branch share registrar in Hong Kong (the "Hong Kong Branch Share Registrar"), Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong. If you post your reply form in Hong Kong, you may use the mailing label at the bottom of the reply form and need not affix a stamp on the envelope when returning your reply form. If you are mailing from overseas, please affix an appropriate stamp.

If the Company does not receive the duly completed and signed reply form or receive no response from you indicating your objection to access the Corporate Communications by electronic means through the Company's website by 30 May 2016, you are deemed to have elected the Electronic Version instead of the printed form.

If you have elected (or are deemed to have elected) the Electronic Version, the Company will notify you by e-mail (if you have provided an e-mail address), or by post (if no e-mail address is provided) to your address as appearing in the Company's register of members maintained by the Hong Kong Branch Share Registrar, as and when each Corporate Communication is published on the Company's website in future.

You are entitled at any time by giving at least a 7-day notice in writing to the Hong Kong Branch Share Registrar or by email to skyocean-ecom@hk.tricorglobal.com to change your choice of means of receiving Corporate Communications. If you have elected (or are deemed to have elected) the Electronic Version but for any reason have difficulty in accessing the relevant Corporate Communications electronically, or wish to receive printed copies, the Company will promptly upon your request send the printed copies to you free of charge.

Please note that (a) printed copies of the English and Chinese versions of all future Corporate Communications will be available from the Company or the Hong Kong Branch Share Registrar on request; and (b) the same will also be available on the Company's website at www.skyocean.com and the website of Hong Kong Exchanges and Clearing Limited (the "HKEX") at www.hkexnews.hk.

Should you have any queries in relation to this letter, please call the Hong Kong Branch Share Registrar's enquiry hotline at (852) 2980-1333 during business hours from 9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding Hong Kong public holidays.

By Order of the Board
SKYOCEAN INTERNATIONAL HOLDINGS LIMITED
Sze Wing Kin, Pierre
Company Secretary

Rep	ly	Form	回	條

孙: 天洋國際控股有限公司(「本公司」) To: SkyOcean International Holdings Limited (the "Company") (Stock Code: 593) (股份代號:593) c/o Tricor Tengis Limited 經卓佳登捷時有限公司 Level 22, Hopewell Centre, 183 Queen's Road East, 香港皇后大道東183號 合和中心22樓 Hong Kong

I/We would like to receive the Corporate Communications* of the Company (the "Corporate Communications") in the manner indicated below: 本人/吾等欲以下列方式收取公司之公司通訊(「公司通訊」)*:

	Contact telephone number 聯絡電話號碼
	in printed form in the English language* only; OR 僅收取英文*印刷本; 或 in printed form in the Chinese language* only; OR 僅收取中文*印刷本; 或 in printed form both in the English language and in the Chinese language. 同時收取英文及中文印刷本。
	(The Company will send to the email address provided above (if any) a notification of the availability of each corporate communication on the Company's website. If no email address is provided by a shareholder, a notification letter will be sent to the shareholder's address as appearing in the Company's register of members notifying the shareholder of the availability of each corporate communication on the Company's website. Please provide the email address in capital letters in English. The email address will be used only for notification of release of corporate communications.) (每次公司網站登載公司週訊時,公司將發送電郵通知至以上提供的電郵地址(如有)。如股東未有提供電郵地址,則將於每次公司網站登載公司週訊時的該股東於本公司股東名冊登記的地址發出通知函件。請以英文正楷填寫電郵地址,以上電郵地址僅供用作通知公司通訊已發佈。)
Email Address 電郵地址	
	in electronic form on the Company's website at www. skyocean.com and by receiving notification by email to the address below when each corporate communication is made available on the Company's website; OR 收取於公司網站(www.skyocean.com)登載的電子版本,並在每次於公司網站登載公司通訊時收取發送至以下電郵地址的電郵通知; 或
	ONE of the following boxes) 在其中一個空格內劃上「X」號)

Signature 簽名

6.

Notes

附註:
Please complete all your details clearly.
iii 閣下清楚填妥所有資料。
If the Company does not receive this duly completed and signed Reply Form from you (or another response from you indicating that you object to receiving all future Corporate Communications in electronic form on the Company's website instead of receiving them in printed form, and we will send you a letter by post notifying you of the relevant Corporate Communications on the Company's website instead of receiving them in printed form, and we will send you a letter by post notifying you of the relevant Corporate Communications on the Company's website in future.
倘若公司於二零一六年五月三十日或之前尚未收到 閣下已適當地填妥並簽署的回條(或表示反對)以電子方式於公司網站收取將來所有的公司通訊的回覆),閣下將被視為已同意只透過公司網站收取將來所有的公司通訊電子版本以代替收取印刷本,而公司將於日後相關公司通訊登在公司網站時,向 閣下發出一份函件,以郵寄方式通知 閣下。
By electing to receive all future Corporate Communications in electronic form on the Company's website instead of receiving them in printed form, you have expressly agreed that they may be sent or supplied to you by being made available on the Company's website and have expressly waived the right to receive them in printed form.

在選擇透過公司網站收取將來所有的公司通訊電子版本以代替收取印刷本後,閣下已明示同意放棄收取將來所有的公司通訊印刷本的權利。
If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign this Reply Form in order for it to be valid. 2.

Date

日期

- 3.

- 8.
- For the avoidance of doubt, we do not accept any special instructions written on this Reply Form. 為免存疑,任何在本回條上的額外書寫指示,公司將不予處理。

郵 寄 標 籤 MAILING LABEL

Please cut the mailing label and stick it on the envelope in order to return this Reply Form to us.

No postage stamp necessary if posted in Hong Kong. 閣下寄回此回條時,請將郵寄標籤剪貼於信封上。 如在本港投寄毋須貼上郵票。

卓佳登捷時有限公司 **Tricor Tengis Limited** 簡 便 回 郵 號 碼 Freepost No. 37 香港 Hong Kong SkyOcean (593)