

SKYOCEAN INTERNATIONAL HOLDINGS LIMITED

天洋國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 593)

29 April 2016

Dear Shareholder,

Letter to New Registered Shareholder Election of Means of Receiving Corporate Communications

We are pleased to enclose the 2015 Annual Report, the Circular dated 29 April 2016, Notice of Annual General Meeting, and Proxy Form of SkyOcean International Holdings Limited (the "Company") for your attention.

Pursuant to the Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the bye-laws of the Company, the Company is making available the following options for you to elect for receipt of future corporate communications (the "Corporate Communications") of the Company, which means any document(s) issued or to be issued by the Company for the information or action of any holders of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form. The options are:

- (1) to access all future Corporate Communications through the Company's website at www.skyocean.com in both English and Chinese (the "Electronic Version") instead of receiving printed copies;
- (2) to receive all future Corporate Communications in printed form in English only;
- (3) to receive all future Corporate Communications in printed form in Chinese only; or
- (4) to receive all future Corporate Communications in printed form in both English and Chinese.

In support of environmental protection and to minimise the use of paper and save printing and mailing costs, the Company recommends you to elect the Electronic Version. To make your election, please mark (X) in the appropriate box on the enclosed reply form and sign and return it by post or by hand to the Company's branch share registrar in Hong Kong (the "Hong Kong Branch Share Registrar"), Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong. If you post your reply form in Hong Kong, you may use the mailing label at the bottom of the reply form and need not affix a stamp on the envelope when returning your reply form. If you are mailing from overseas, please affix an appropriate stamp.

If the Company does not receive the duly completed and signed reply form or receive no response from you indicating your objection to access the Corporate Communications by electronic means through the Company's website by 30 May 2016, you are deemed to have elected the Electronic Version instead of the printed form.

If you have elected (or are deemed to have elected) the Electronic Version, the Company will notify you by e-mail (if you have provided an e-mail address), or by post (if no e-mail address is provided) to your address as appearing in the Company's register of members maintained by the Hong Kong Branch Registrar, as and when each Corporate Communication is published on the Company's website in future.

You are entitled at any time by giving at least a 7-day notice in writing to the Hong Kong Branch Share Registrar or by email to skyocean-ecom@hk.tricorglobal.com to change your choice of means of receiving Corporate Communications. If you have elected (or are deemed to have elected) the Electronic Version but for any reason have difficulty in accessing the relevant Corporate Communications electronically, or wish to receive printed copies, the Company will promptly upon your request send the printed copies to you free of charge.

Please note that (a) printed copies of the English and Chinese versions of all future Corporate Communications will be available from the Company or the Hong Kong Branch Share Registrar on request; and (b) the same will also be available on the Company's website at www.skyocean.com and the website of Hong Kong Exchanges and Clearing Limited (the "HKEx") at www.hkexnews.hk.

Should you have any queries in relation to this letter, please call the Hong Kong Branch Share Registrar's enquiry hotline at (852) 2980-1333 during business hours from 9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding Hong Kong public holidays.

By Order of the Board
SKYOCEAN INTERNATIONAL HOLDINGS LIMITED
Sze Wing Kin, Pierre
Company Secretary

