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Future Bright Mining Holdings Limited

高鵬礦業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2212)

CHANGE OF COMPLIANCE ADVISER

The board (the “**Board**”) of directors (the “**Directors**”) of Future Bright Mining Holdings Limited (the “**Company**”) announces that the Company and Guotai Junan Capital Limited (“**GTJA Capital**”), have mutually agreed to terminate the compliance adviser agreement entered into between the Company and GTJA Capital dated 28 September 2014, with effect from 1 May 2016, due to commercial reasons.

Save as disclosed in this announcement, the Board and GTJA Capital confirm that, as at the date of this announcement, there are no other matters relating to the change of compliance adviser that are required to be drawn to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board further announces that Ample Capital Limited (“**Ample Capital**”) has been appointed as the new compliance adviser to the Company pursuant to Rule 3A.27 of The Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) with effect from 1 May 2016 until the date, pursuant to Rule 3A.19 of the Listing Rules, on which the Company complies with Rule 13.46 of the Listing Rules in respect of the financial results of the Company for the first full financial year commencing after the date of the Company’s initial listing (being the financial year ending 31 December 2016), or until the compliance adviser agreement entered into between the Company and Ample Capital is terminated in accordance with its terms, whichever is earlier.

Ample Capital is a licensed corporation permitted to carry out Types 4, 6 and 9 (advising on securities, advising on corporate finance and asset management respectively) regulated activities under the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

By Order of the Board
Future Bright Mining Holdings Limited
Zhou Tai Ping
Chairman

Hong Kong, 29 April 2016

As at the date of this announcement, the executive Directors of the Company are Mr. Zhou Tai Ping, Mr. Zhang Decong, Mr. Yuan Shan (alternate Director to Mr. Zhang Decong), Ms. Lee Suk Fong and Mr. Wan Tat Wai David; the non-executive Directors are Mr. Li Ethan Jing, Mr. Hu Jin Xiong and Mr. Leung Kar Fai; and the independent non-executive Directors are Mr. Lau Tai Chim, Mr. Sin Ka King, Mr. Chow Hiu Tung and Mr. Tsang Hing Hung.