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CHINA XLX FERTILISER LTD.

中國心連心化肥有限公司*

(Incorporated in Singapore with limited liability)

(Hong Kong Stock Code: 1866)

**ANNOUNCEMENT OF DIVIDEND PAYMENT AND
CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the final results announcement of the Company dated 11 March 2016 and the annual general meeting circular of the Company dated 12 April 2016 in respect of the proposed payment of final dividend and the closure of register of members.

The Board wishes to announce that the final dividend for distribution to the Company's shareholders for the year ended 31 December 2015 will be distributed on Thursday, 16 June 2016.

Reference is made to the final results announcement of China XLX Fertiliser Ltd. (the "**Company**") dated 11 March 2016 and the annual general meeting circular of the Company dated 12 April 2016 in respect of the proposed payment of final dividend and the closure of register of members.

The board of directors of the Company (the "**Board**") has, on 11 March 2016, announced its recommendation of a final dividend of RMB8.3 cents per share for the year ended 31 December 2015.

Subject to the approval of the Company's shareholders at the annual general meeting of the Company to be held on Friday, 13 May 2016 (the "**2016 AGM**"), the dividend will be paid on Thursday, 16 June 2016 in Hong Kong dollars ("**HK\$**") to the Company's shareholders whose names appear on the registers of members of the Company on Tuesday, 24 May 2016.

The translation of Renminbi (“**RMB**”) into HK\$ for the purpose of dividend payment in HK\$ is made at the rate of approximately RMB1.00 = HK\$1.195, which is the official exchange rate of HK\$ against RMB as quoted on 28 April 2016 by The Hong Kong and Shanghai Banking Corporation Limited. Therefore, based on the above translation of the exchange rate, the dividend to be paid in HK\$ will be HK9.9185 cents per share.

The register of members of the Company will be closed from Thursday, 12 May 2016 to Friday, 13 May 2016 (both days inclusive) for the purpose of determining the right to attend and vote at the 2016 AGM. In order to be entitled to attend and vote at the 2016 AGM, unregistered holders of shares of the Company should ensure that all completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong Share Transfer Agent and Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration no later than 4:30 p.m. on Wednesday, 11 May 2016.

The register of members of the Company will also be closed from Monday, 23 May 2016 to Tuesday, 24 May 2016 (both days inclusive) for the purpose of determining the entitlement to the above-mentioned proposed final dividend. In order to be qualified for the proposed final dividend (if approved by the Company’s shareholders at the 2016 AGM), unregistered holders of shares of the Company should ensure that all completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong Share Transfer Agent and Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration no later than 4:30 p.m. on Friday, 20 May 2016.

By Order of the Board
Liu Xingxu
Chairman of the Board

29 April 2016

As at the date of this announcement, the executive directors of the Company are Mr. Liu Xingxu, Ms. Yan Yunhua and Mr. Zhang Qingjin; the independent non-executive directors of the Company are Mr. Ong Kian Guan, Mr. Li Shengxiao and Mr. Ong Wei Jin; and the non-executive director of the Company is Mr. Lian Jie.

** for identification purpose only*