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中国神华
CHINA SHENHUA

中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The "Announcement Regarding Resolutions at the 16th Meeting of the Third Session of the Board" and so on as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 30 April 2016 is enclosed hereto as overseas regulatory announcement.

By Order of the Board

China Shenhua Energy Company Limited

Huang Qing

Secretary to the Board of Directors

Beijing, 29 April, 2016

As at the date of this announcement, the Board comprises the following: Dr. Zhang Yuzhuo, Dr. Ling Wen and Mr. Han Jianguo as executive directors, Mr. Chen Hongsheng as non-executive director, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.

China Shenhua Energy Company Limited
Announcement Regarding Resolutions at the 16th Meeting of the
Third Session of the Board

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

The 16th meeting of the third session of the board of directors (the "**Board**") of China Shenhua Energy Company Limited (the "**Company**"), with written notice served on 20 April 2016, was held on site on 29 April 2016 at 22 Andingmen Xibinhe Road, Dongcheng District, Beijing. Six out of the seven eligible directors attended the meeting in person, and Dr. Ling Wen, Vice Chairman, appointed Dr. Zhang Yuzhuo, Chairman, to attend and vote on his behalf. Mr. Zhai Richeng, the chairman of the supervisory committee, and Mr. Shen Lin, the employees' representative supervisor, attended the meeting as non-voting participants. The convening of the meeting was in compliance with relevant laws, administrative regulations and departmental rules including the Company Law, and the articles of association of the Company.

The meeting was chaired by Chairman Zhang Yuzhuo. The following resolutions were passed after due consideration of the participating directors:

I. Resolution on the "2016 First Quarterly Financial Report of China Shenhua Energy Company Limited"

Voting result: 7 ballots carrying voting rights, 7 assenting votes, 0 dissenting vote, 0 abstained vote.

II. Resolution on the "2016 First Quarterly Report of China Shenhua Energy Company Limited"

The Board considered and approved:

1. the proposal that the 2016 First Quarterly Report of the Company be passed with a written confirmation.

2. the proposal that the directors' committee comprising the Chairman, Vice chairman and the President (Director) be authorised to amend the content of the 2016 First Quarterly Report as it may consider appropriate or necessary, and make disclosure in accordance with the listing rules of the place of listing.

Voting result: 7 ballots carrying voting rights, 7 assenting votes, 0 dissenting vote, 0 abstained vote.

III. Resolution on Additional Capital Injection into Shenhua Information Technology Co., Ltd.

The Board considered and approved:

1. the proposal that the additional capital injection into Shenhua Information Technology Co., Ltd. using the assets in connection with the SH217 project of RMB1,195,638,036.27 in aggregate as appraised and filed be approved, and upon the

capital injection, the registered capital of Shenhua Information Technology Co., Ltd. shall be RMB1,245,638,036.27.

2. the proposal that the directors' committee comprising the Chairman, Vice Chairman and President (Director) be authorised to handle the specific matters in relation to the additional capital injection into Shenhua Information Technology Co., Ltd., including but not limited to making appropriate and necessary amendments to relevant documents and dealing with relevant formalities such as the filing and registration with the administration for industry and commerce as well as the transfer of assets.

Voting result: 7 ballots carrying voting rights, 7 assenting votes, 0 dissenting vote, 0 abstained vote.

By order of the Board of Directors
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
30 April 2016

China Shenhua Energy Company Limited Announcement Regarding Online Discussion Forum for Investors

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

The first quarterly report for the year 2016 of China Shenhua Energy Company Limited (the “**Company**”) was disclosed on 30 April 2016. In order to address investors’ questions on the operation result of the Company, the Company will hold an online discussion forum named “China Shenhua Online Discussion Forum for Investors” via the “e-interaction” platform of the Shanghai Stock Exchange on 6 May 2016, and all investors are welcome to participate. Details of the discussion forum are as follows:

1. Time: 3:30pm to 4:30pm on 6 May 2016
2. Staff members of the Company: the secretary to the board of directors, and other staff members concerned
3. Method: to participate in the discussion, investors may sign up and log in the “e-interaction” platform of the Shanghai Stock Exchange (website: <http://sns.sseinfo.com>) and then click the link for “China Shenhua Online Discussion Forum for Investors” under “SSE e Forum” on the homepage. Investors may submit their questions concerned online in advance.
4. Enquiry hotline: 010-5813 1088, 5813 3363

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
30 April 2016