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**TUS INTERNATIONAL LIMITED**

**啟迪國際有限公司**

(formerly known as Jinheng Automotive Safety Technology Holdings Limited 錦恒汽車安全技術控股有限公司)  
(Incorporated in the Cayman Islands with limited liability)

**(Stock Code: 872)**

**EXTENSION OF LONG STOP DATE AND  
EXCLUSIVITY PERIOD  
UNDER THE MEMORANDUM OF UNDERSTANDING  
IN RESPECT OF  
A POSSIBLE SUBSCRIPTION OF SHARES  
OF THE TARGET COMPANY**

Reference is made to the announcement (the “**Announcement**”) of TUS International Limited (the “**Company**”) dated 2 November 2015 in relation to, among other things, the entering into of the MOU in respect of the Possible Subscription. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, the Potential Subscriber and the Target Company shall negotiate in good faith with the view of entering into the legally-binding Formal Agreement on or before the date falling six (6) months from the date of the MOU (or such later date as may be agreed between the Potential Subscriber and the Target Company in writing), and in the event that the Formal Agreement is not entered into on or before the date falling six (6) months from the date of the MOU (or such later date as may be agreed between the Potential Subscriber and the Target Company in writing), the MOU shall be cancelled (save for those provisions dealing with cancellation, confidentiality, notices, fees and governing law and jurisdiction which shall survive cancellation) and the Target Company shall forthwith refund the Deposit to the Potential Subscriber in full (without interest).

In addition, as disclosed in the Announcement, in consideration of the expenses to be incurred by the Potential Subscriber in negotiation of the MOU and conducting the Due Diligence Review, it is agreed that the Target Company will not, and will procure members of the Target Group and their respective directors, officers, employees, representatives and agents not to, directly or indirectly, during the period from the date of the MOU up to the date falling six (6) months from the date of the MOU (or such later date as may be agreed between the Potential Subscriber and the Target Company), (i) solicit, initiate or encourage inquiries or offers from; or (ii) initiate or continue negotiations or discussions with or furnish any information to; (iii) enter into any agreement or statement of intent or understanding with, any person or entity (other than the Potential Subscriber) in relation to the sale, allotment and issue or deal with the share capital of the Target Company and members of the Target Group or transactions having similar effect to the Possible Subscription as contemplated under the MOU.

The Board wishes to inform the Shareholders that, as additional time is required for the Due Diligence Review and the negotiation of the terms of the Possible Subscription, the Potential Subscriber and the Target Company entered into an extension letter (the “**Extension Letter**”) on 29 April 2016 (after trading hours of the Stock Exchange), pursuant to which the parties agreed to extend the long stop date for the entering into of the Formal Agreement and the expiry date of the exclusivity period under the MOU to 31 July 2016 (or such later date as may be agreed between the Potential Subscriber and the Target Company in writing).

Save for the aforementioned, all other terms of the MOU remain unchanged and all the respective obligations and undertakings of the parties under the MOU shall remain in full force and effect and, where expressly provided, be binding on the parties.

**The Board wishes to emphasise that no binding agreement in relation to the Possible Subscription has been entered into as at the date of this announcement. As such, the Possible Subscription may or may not proceed. If the Possible Subscription is materialised, it may constitute a notifiable transaction and a connected transaction on the part of the Company. Shareholders and investors are urged to exercise caution when dealings in the securities of the Company. Further announcement(s) in respect of the Possible Subscription will be made by the Company as and when appropriate in accordance with the Listing Rules.**

By order of the Board  
**TUS International Limited**  
**Du Peng**  
*Executive Director*

Hong Kong, 29 April 2016

*As at the date of this announcement, the Board comprises Mr. Li Feng, Ms. Cheung Joanna Wai Sze, Mr. Lam Wai Hung, Mr. Du Peng and Mr. Woo Kar Tung Raymond who are executive Directors, Mr. Tsang Ling Biu, Gilbert and Mr. Sheng Ruzhi who are non-executive Directors, and Hon. Shek Lai Him Abraham (GBS, JP), Mr. Wong Yuk Lun, Alan, Mr. Chen Jin and Mr. Poon Chiu Kwok who are independent non-executive Directors.*