

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**CHINA PUBLIC PROCUREMENT LIMITED**  
**中國公共採購有限公司**

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 1094)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcements of the Company dated (i) 21 December 2015 (the “**Announcement**”) and (ii) 11 January 2016 (the “**Delay Announcement**”) and (iii) 29 February 2016 and (iv) 31 March 2016 (the “**Further Delay Announcement**”) in relation to, among others, the proposed acquisition of Pioneer Spot Limited. Unless the context requires otherwise, capitalised terms used herein shall bear the meanings as defined in the Announcement and the Delay Announcement.

As mentioned in the Further Delay Announcement, it was expected that the Circular which will contain, among other things, (a) further details on the Acquisition; and (b) financial and other information of the Target Company and the Project Company Group, would be despatched to the Shareholders on or before 29 April 2016. As additional time is required for the Company to finalise the financial information in the Circular, it is expected that the despatch of the Circular will be delayed to a date on or before 30 June 2016.

By order of the Board  
**CHINA PUBLIC PROCUREMENT LIMITED**  
**Cheng Yuanzhong**  
*Chairman*

Hong Kong, 29 April 2016

*At the date of this announcement, the Board comprises five executive Directors, namely Mr. Cheng Yuanzhong (Chairman), Mr. Ho Wai Kong (Honorary Chairman), Mr. Zheng Jinwei (Chief Executive), Mr. Wong Wei Kit and Ms. He Qian; five non-executive Directors, namely Mr. Wang Ning, Mr. Chen Limin, Mr. Yue Yifeng, Ms. Liu Lizhen, and Mr. Hu Wei; and five independent non-executive Directors, namely Mr. Wu Fred Fong, Mr. Chan Tze See, Kevin, Mr. Shen Shaoji, Mr. Deng Xiang and Ms. Wong Yan Ki, Angel.*