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CLARIFICATION ANNOUNCEMENT

Reference is made to the English version of the announcement of Midland Holdings Limited (the “Company”) dated 27 April 2016 (the “Announcement”) in relation to certain continuing connected transactions of the Company.

In order to render information to investors who are not able to read Chinese, the English translation (for identification purpose only and not an official name) of the Chinese name of the following company as mentioned in the Announcement is set out below:

美聯物業代理(深圳)有限公司

Midland Realty Agency (Shenzhen) Co. Ltd.*

Save as disclosed above, other information in the Announcement remains unchanged.

On behalf of the Board
Midland Holdings Limited
MUI Ngar May, Joel
Company Secretary

Hong Kong, 29 April 2016

As at the date of this announcement, the Board comprises eleven Directors, of which four are Executive Directors, namely Ms. TANG Mei Lai, Metty, Ms. WONG Ching Yi, Angela, Mr. WONG Tsz Wa, Pierre and Mr. CHEUNG Kam Shing; three are Non-Executive Directors, namely Mr. WONG Kin Yip, Freddie, Mr. KAN Chung Nin, Tony and Ms. IP Kit Yee, Kitty; and four are Independent Non-Executive Directors, namely Mr. KOO Fook Sun, Louis, Mr. SUN Tak Chiu, Mr. CHAN Nim Leung, Leon and Mr. WONG San.

*For identification purpose only