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## **BRIGHT SMART SECURITIES & COMMODITIES GROUP LIMITED**

### **耀才證券金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(the “Company”, Stock Code: 1428)**

### **DISPOSAL OF LISTED SECURITIES**

Reference is made to the announcement of the Company in relation to the Acquisition of listed securities dated 4 March 2016 (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Company, through its wholly-owned subsidiary, disposed on the market a total of 500,000 HKEx Shares on 29 April 2016 for an aggregate consideration of approximately HK\$98.1 million (exclusive of transaction costs) (the “**Disposal**”).

The Board noted the recent increase in the price of HKEx Shares and considered the Disposal will realize an immediate gain of approximately HK\$11.8 million (exclusive of the transaction costs). The Group intends to use the proceeds from the Disposal for general working capital.

The Directors (including the independent non-executive Directors) are of the view that the Disposal was fair and reasonable, on normal commercial terms and in the interests of the Company and its Shareholders as a whole.

By Order of the Board  
**Bright Smart Securities & Commodities Group Limited**  
**Hui Yik Bun**  
*Executive Director & Co-Chief Executive Officer*

Hong Kong, 29 April 2016

*As at the date of this announcement, the Board comprises Messrs. Yip Mow Lum (Chairman), Chan Kai Fung (Co-Chief Executive Officer), Hui Yik Bun (Co-Chief Executive Officer), Kwok Sze Chi, Chan Wing Shing, Wilson, Yu Yun Kong\*, Szeto Wai Sun\* and Ling Kwok Fai, Joseph\*.*

*\* Independent Non-executive Directors*