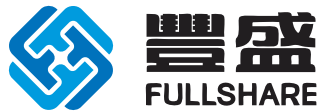


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Fullshare Holdings Limited

豐盛控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00607)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of Fullshare Holdings Limited (the “**Company**”) dated 27 November 2015 (the “**Announcement**”) with respect to the discloseable and connected transaction in relation to the proposed acquisition of the entire issued share capital of Jiangsu Anke Science and Technology Development Co., Ltd* (江蘇安科科技發展有限公司), and (ii) the announcements of the Company dated 18 December 2015, 8 January 2016, 22 January 2016 and 29 February 2016 (the “**Delay Announcements**”) in respect of the delay in despatch of circular. Unless the context otherwise requires, capitalized terms used herein shall have the same meaning as defined in the Announcement.

As disclosed in the Delay Announcements, a circular containing, among other things, (i) details of the Acquisition; (ii) a letter from the Independent Board Committee containing its recommendations to the Independent Shareholders; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders; (iv) the property valuation report; and (v) the notice of the EGM, was expected to be despatched to the Shareholders on or before 30 April 2016.

The parties to the Acquisition are in the course of dealing with certain issues related to the post-Completion obligations under the Sale and Purchase Agreement, including the obtaining of the approval from relevant authority and the building ownership certificate in respect of Building C, in order to facilitate the obtainment of clearance on the circular from the Stock Exchange. It is expected that the date of despatch of the circular will be further delayed to on or before 30 June 2016.

By order of the Board
Fullshare Holdings Limited
JI Changqun
Chairman

Hong Kong, 29 April 2016

As at the date of this announcement, the executive Directors are Mr. JI Changqun (Chairman), Mr. SHI Zhiqiang, Mr. WANG Bo and Mr. FANG Jian; the non-executive Director is Mr. Eddie HURIP; and the independent non-executive Directors are Mr. LAU Chi Keung, Mr. CHOW Siu Lui and Mr. TSANG Sai Chung.

* *for identification purpose only*