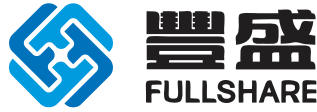


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Fullshare Holdings Limited

豐盛控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00607)

TERMINATION OF LETTER OF COOPERATION INTENT IN RESPECT OF A POSSIBLE ACQUISITION

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of Fullshare Holdings Limited (the “**Company**”) dated 2 November 2015 (the “**Announcement**”) regarding the entering into of a letter of cooperation intent with Yangtze River Enterprises Limited in relation to the proposed acquisition of 78% equity interest in Nanjing New City Commercial Property Co., Ltd.* (南京新城市商業置業有限公司). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

Pursuant to the terms of the LOI, the Company had conducted due diligence review on the Nanjing New City (included the Land and Project) during the Exclusive Negotiation Period.

As the Company and the Vendor had not entered into any legally binding Formal Agreement upon the expiry of the Exclusive Negotiation Period, the Company and the Vendor mutually agreed to terminate the LOI on 29 April 2016. No deposit or earnest money was paid in the Proposed Transaction.

As the LOI was entered into on a subject-to-contract basis and was non-legally binding, the board of directors of the Company considers that the termination of the LOI has no material adverse impact on the existing business operations of the Group.

By order of the board of directors
Fullshare Holdings Limited
Ji Changqun
Chairman

Hong Kong, 29 April 2016

As at the date of this announcement, the executive directors of the Company are Mr. Ji Changqun (Chairman), Mr. Shi Zhiqiang, Mr. Wang Bo and Mr. Fang Jian; the non-executive director of the Company is Mr. Eddie Hurip; and the independent non-executive directors of the Company are Mr. Lau Chi Keung, Mr. Chow Siu Lui and Mr. Tsang Sai Chung.

* *for identification purpose only*