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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

BESTGAIN REAL ESTATE LYRA LIMITED

(incorporated with limited liability in the British Virgin Islands)

**Issue of HK\$1,650,000,000 2.50 per cent. Guaranteed Notes Due 2019
(to be consolidated and to form a single series
with the HK\$2,000,000,000 2.50 per cent. Guaranteed Notes Due 2019)
(Stock Code: 5625)**

to be issued under the

**US\$2,000,000,000 Medium Term Note Programme
(the “**Programme**”)**

unconditionally and irrevocably guaranteed by

VANKE REAL ESTATE (HONG KONG) COMPANY LIMITED

(incorporated with limited liability in Hong Kong)

Dealers

**ABCI Capital Limited
Agricultural Bank of China Limited Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in HK\$1,650,000,000 2.50 per cent. Guaranteed Notes due 2019 to be issued under the Programme (the “**Notes**”) (to be consolidated and to form a single series with the HK\$2,000,000,000 2.50 per cent. Guaranteed Notes due 2019) by way of debt issues to professional investors only, as described in the offering circular dated 26 August 2015 and the pricing supplement dated 26 April 2016. Such listing of, and permission to deal in, the Notes is expected to become effective on 3 May 2016.

Hong Kong, 29 April 2016

As at the date of this announcement, the directors of Bestgain Real Estate Lyra Limited are Mr. ZHANG Xu and Ms. QUE Dong Wu.

As at the date of this announcement, the directors of Vanke Real Estate (Hong Kong) Company Limited are Mr. CHAN Chi Yu, Mr. WANG Wen Jin and Ms. QUE Dong Wu.