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UNIVERSAL MEDICAL FINANCIAL & TECHNICAL ADVISORY SERVICES COMPANY LIMITED

環球醫療金融與技術諮詢服務有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code : 2666)

UNAUDITED OPERATION SUMMARY OF THE GROUP FOR THE FIRST QUARTER OF 2016

This announcement sets out the unaudited operation summary of Universal Medical Financial & Technical Advisory Services Company Limited (the “**Company**”), together with its subsidiaries (the “**Group**”), for the first quarter ended 31 March 2016.

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

During the first quarter of 2016, the business of the Group maintained steady growth. For the three months ended 31 March 2016, profit before tax of the Group increased by approximately 27% as compared with the corresponding period of 2015. In response to the successive interest rate cuts by the People’s Bank of China (the “**PBOC**”) in 2015 and the depreciation of renminbi (“**RMB**”), the Group continued to adjust its financing structure and its net interest margin and net interest spread had both recovered from the bottom in the second half of 2015. Benefiting from factors including the Group’s strategies to actively adjust its financing structure and the repricing cycle of the Group’s liabilities following the interest rate cuts by the PBOC, the Group’s net interest margin and net interest spread continued to improve as compared to those in the second half of 2015. In the meantime, its non-performing assets ratio decreased slightly as compared to that in the end of 2015 while provision coverage ratio remained at steady level.

In respect of business development, the Group continued to strengthen its medical resources platform by cooperating with over 200 domestically or internationally renowned medical experts and establishing cooperative relationships with more than 30 domestic and foreign professional medical institutions. The Group actively promoted hospital investment and management business and broadened its business scope. On 10 January 2016, the Group entered into a framework agreement with the First Affiliated Hospital of Xi'an Jiaotong University in connection with the joint establishment and operation of the International Land Port Hospital under the First Affiliated Hospital and is negotiating definitive agreements in an orderly manner. The Group also steadily developed its finance lease business, continuously expanded its customer base and actively enhanced its market competitiveness. In addition, the Group continuously provided extensive and in-depth clinical department upgrade services for hospital customers in the areas of cerebral vascular accident, oncology, obstetrics and gynecology and cardiology.

In respect of financing support, the Group actively expanded its domestic financing channels and optimized its financing structure. In response to several benchmark interest rate cuts by the PBOC, the Group continued to arrange repayment of foreign-currency borrowings, the percentage of which in the Group's total borrowings decreased to approximately 20% as at 31 March 2016 as compared to approximately 30% as at the end of 2015. Average financing cost continued to decrease as compared to the second half of 2015.

Besides, reference is made to the announcements of the Company dated 27 October 2015, 11 November 2015 and 30 November 2015 respectively in relation to the issuance of the domestic short-term financing bonds with an aggregate principal amount of RMB900 million and the domestic medium-term bills with an aggregate principal amount of RMB900 million in the inter-bank market in the People's Republic of China (the "PRC") by China Universal Leasing Co., Ltd. (中國環球租賃有限公司) ("Universal Leasing"), a wholly-owned subsidiary of the Company. In accordance with the relevant laws and regulations of the PRC, the unaudited consolidated financial information of Universal Leasing for the three months ended 31 March 2016 (the "Universal Leasing Consolidated Financial Information") has been published on the websites of Shanghai Clearing House (www.shclearing.com) and China Foreign Exchange Trade System (www.chinamoney.com.cn) on 29 April 2016.

The Company hereby reminds investors that the above operation summary for the first quarter ended 31 March 2016 was prepared based on the Group's internal figures and management accounts which have not been reviewed or audited by auditors of the Group. The Universal Leasing Consolidated Financial Information was prepared in accordance with the General Accepted Accounting Principles of the PRC, which may require adjustment during the course of auditing of the financial results of the Group, and the information contained therein is limited solely to the operation of Universal Leasing, which does not provide a full picture of the operation status of the Group or comparison with the Group.

Investors are advised to exercise caution when dealing with the securities of the Company.

By order of the Board
**Universal Medical Financial & Technical
Advisory Services Company Limited**
環球醫療金融與技術諮詢服務有限公司
Guo Weiping
Executive Director

Beijing, PRC, 29 April 2016

As at the date of this announcement, the executive directors of the Company are Mr. Guo Weiping and Ms. Peng Jiahong; the non-executive directors of the Company are Mr. Zhang Yichen (Chairman), Mr. Jiang Xin (Vice-chairman), Mr. Liu Zhiyong, Mr. Liu Xiaoping, Mr. Su Guang and Mr. Zeng Yu; and the independent non-executive directors of the Company are Mr. Li Yinquan, Mr. Chow Siu Lui, Mr. Kong Wei and Mr. Han Demin.