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BEP INTERNATIONAL HOLDINGS LIMITED

百靈達國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 2326)

POSITIVE PROFIT ALERT

This announcement is made by BEP International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that after preliminary assessment by the Board of the unaudited management accounts of the Group for the year ended 31 March 2016, the Group is expected to record a very substantial increase in the net profit for the year ended 31 March 2016 as compared to the corresponding period in 2015 (net profit of the Group for the year ended 31 March 2015 was approximately HK\$15.6 million). The substantial increase in the Group’s net profit is mainly attributable to the profitable results recorded by the Group’s (i) sourcing and sale of metal minerals and related industrial materials due to the increase in business volume and improvement on gross profit margin and (ii) profit from the newly acquired business for production of industrial products.

The information contained in this announcement is only a preliminary assessment by the Board of the unaudited management accounts of the Group, which have not been audited or reviewed by the Company’s auditor. Shareholders and potential investors are advised to read carefully the final results announcement of the Company for the year ended 31 March 2016 which is expected to be published in June 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Zhang Honghai
Chairman

Hong Kong, 29 April 2016

As at the date of this announcement, the Board comprises Mr. Zhang Honghai (Chairman), Mr. Cheung Ming (Chief Executive Officer) and Mr. Ren Haisheng as Executive Directors and Mr. Chan Kwong Fat, George, Mr. Siu Hi Lam, Alick and Mr. Ng Tze Kin as Independent Non-executive Directors.

** For identification purpose only*