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**IMAGI INTERNATIONAL HOLDINGS LIMITED**  
**意馬國際控股有限公司\***

*(incorporated in Bermuda with limited liability)*  
**(Stock Code: 585)**

**ISSUE OF INVESTIGATION NOTICES**  
**UNDER SECTION 329 OF THE SECURITIES AND FUTURES ORDINANCE**

Reference is made to the announcement of the Company dated 17 December 2015 and 22 April 2016 (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meaning as defined in the Announcement.

As at the date of this announcement, the Board is still unable to reach and Mr. Shan, Ms. Zhang and Advance Beauty for the latest several months, and the DI Notice is still in question. It is doubtful on how the Representative could properly represent Mr. Shan, Ms. Zhang or Advance Beauty to file the DI Notice. Additionally, the DI Notices were filed out of the time prescribed under the relevant provision of SFO. Thus, the Boards consider that an investigation under section 329 of the SFO should be taken. In order to ascertain the identity of the Shareholders and their representative shareholding in the Company.

**Investigation under Section 329 of SFO**

In the interest of the transparency of the beneficial ownership of the Shares, on 29 April 2016, the Company has invoked the investigation power under section 329 of the SFO by appointing and authorising Orient Capital Pty Ltd to send notices to custodian banks and brokers, and the Company itself will send notices to individual shareholders appearing in the Company Register of Members including Mr. Shan, Ms. Zhang and Advance Beauty as at 4 March 2016 and as at 25 April 2016.

\* *for identification purpose only*

**Please be reminded that shareholders are obliged to respond or reply to the requests set out above and give information as required in this notice within the time as specified in this notice. Under section 390 of the Ordinance, where the commission of an offence under the Ordinance by a corporation is proved to have been aided, abetted, counselled, procured or induced by, or committed with the consent or connivance of, or attributable to any recklessness on the part of, any officer of the corporation, or any person who was purporting to act in any such capacity, that person, as well as the corporation, is guilty of the offence and is liable to be prosecuted (proceeded against) and punished accordingly.**

**If anyone fails to provide the information requested by this notice, we reserve our rights to, pursuant to section 366 of the Ordinance, apply to the Court of First Instance for an order directing that the Shares in question be subject to the restrictions under Division 12 of Part XV of the SFO.**

The Company will submit the results of such investigation to the Stock Exchange and the Securities and Future Commission of that information. The Company will make further announcement in relation to this matter as appropriate in due course.

By Order of the Board  
**Imagi International Holdings Limited**  
**Suen Yick Lun Philip**  
*Executive Director*

Hong Kong, 29 April 2016

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors:*

Mr. Suen Yick Lun Philip  
Mr. Wong Yat Fai  
Mr. Shan Jiuliang\*\*

*Independent Non-Executive Directors:*

Mr. Chow Chi Wah Vincent  
Dr. Kwong Kai Sing Benny  
Mr. Miu Frank H.  
Dr. Santos Antonio Maria

\*\* *Mr. Shan Jiuliang is now under administrative leave with effect as from 23 February 2016.*