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Jinmao Investments

金茂投資

(As constituted pursuant to a deed of trust on 13 June 2014 under the laws of Hong Kong, the trustee of which is Jinmao (China) Investments Manager Limited)

and

Jinmao (China) Investments Holdings Limited

金茂（中國）投資控股有限公司

(Registered in the Cayman Islands with limited liability)

(Stock Code: 06139)

APPOINTMENT OF CHAIRMAN AND APPOINTMENT OF NON-EXECUTIVE DIRECTOR

The Boards hereby announce that, with effect from 29 April 2016, Mr. LI Congrui, the existing non-executive Director of the Trustee-Manager and the Company, has been appointed as the chairman of the Boards for a term to be coterminous with his directorship.

The Boards also announce that, with effect from 29 April 2016, Ms. LAN Haiqing has been appointed as non-executive Director of the Trustee-Manager and the Company for a term of three years. Ms. LAN will hold offices until the 2015 annual general meeting of holders of Share Stapled Units and will then stand for re-election at that meeting.

APPOINTMENT OF CHAIRMAN

The boards of directors (the “**Boards**”) of Jinmao (China) Investments Manager Limited (the “**Trustee-Manager**”, as trustee-manager of Jinmao Investments) and Jinmao (China) Investments Holdings Limited (the “**Company**”) hereby announce that, with effect from 29 April 2016, Mr. LI Congrui (“**Mr. LI**”), the existing non-executive director of the Trustee-Manager and the Company (the “**Director**”), has been appointed as the chairman of the Boards for a term to be coterminous with his directorship.

Mr. LI, aged 45, was appointed as the non-executive Director of the Trustee-Manager and the Company on 25 March 2014. He has been the vice president of China Jinmao Holdings Group Limited (“**China Jinmao**”) since April 2009, the executive director of China Jinmao since June 2011, the executive director and chief executive officer of China Jinmao since January 2013, the director of China Jin Mao (Group) Company Limited (“**China Jin Mao (Group)**”) since February 2013, and the chairman of China Jin Mao (Group) since November 2015, respectively. He also holds positions in a number of subsidiaries of China Jinmao, including the chairman of Sinochem Franchise Properties (Beijing) Co., Ltd., the chairman of Beijing Chemsunny Property Co., Ltd. and a director of Jinmao Investment (Changsha) Co., Ltd. and Jinmao Investment Management (Shanghai) Co., Ltd.. Mr. LI joined Sinochem Group in 1997, and held various senior management positions in Shanghai Orient Terminal Co., Ltd. and Sinochem International Industrial Corporation. From 2003 and prior to joining China Jinmao in 2009, he has been the director and the general manager of Zhoushan State Oil Reserve Base Company Limited (舟山國家石油儲備基地有限責任公司). Mr. LI has over 10 years of experience in strategy management, corporate governance, organisational construction, appraisal and analysis on project investment, project management and large-scale project construction.

Mr. LI graduated from the Petroleum Department of China University of Geosciences (Wuhan) with a bachelor's degree in petroleum geology and exploration in 1994. He obtained a master's degree in petroleum development from the Research Institute of Petroleum Exploration & Development in 1997 and an executive master's degree in business administration from China Europe International Business School in 2007.

Saved as disclosed above, in the three years preceding the date of this announcement, Mr. LI did not hold any directorship in other listed public companies.

As at the date of this announcement, except for holding 1,450,000 share option of China Jinmao's shares, Mr. LI does not have any interest in the share stapled units jointly issued by Jinmao Investments and the Company (the "**Share Stapled Units**") and underlying Share Stapled Units or shares and underlying shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**"). Saved as disclosed above, Mr. LI does not have any relationship with any other Director, senior management of the Trustee-Manager and the Company, or substantial or controlling holder of Share Stapled Units and ordinary shares and preference shares of the Company.

Pursuant to the letter of appointment entered into between Mr. LI and the Trustee-Manager and the Company, Mr. LI was appointed as non-executive Director of the Trustee-Manager and the Company for a term of three years commencing from 2 July 2014 subject to the provisions of retirement under the articles of association of the Trustee-Manager and the Company. Mr. LI does not receive any emoluments in respect of his position as non-executive Director and the chairman of the Boards.

Save as disclosed above, there is no other matter that needs to be brought to the attention of the holders of Share Stapled Units in connection with Mr. LI's appointment and there is no other information that should be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

APPOINTMENT OF NON-EXECUTIVE DIRECTOR

The Boards also announce that, with effect from 29 April 2016, Ms. LAN Haiqing ("**Ms. LAN**") has been appointed as non-executive Director of the Trustee-Manager and the Company.

Ms. LAN, aged 49, was appointed as non-executive Director of the Trustee-Manager and the Company on 29 April 2016. She has been the vice president of China Jinmao since December 2007, and the director of China Jin Mao (Group) since October 2015. Ms. LAN also holds positions in a number of subsidiaries of China Jinmao, including the vice chairman of Sinochem Frashion Property (Beijing) Co., Ltd., the director of Beijing Chemsunny Property Co., Ltd., the director of Beijing Jinmao Green Building Technology Co., Ltd. and the director of Jinmao Investment (Changsha) Co., Ltd.. From 1997 to 2007, Ms. LAN served as the deputy general manager and general manager of Sinochem Qingdao Golden Beach Hotel and the general manager and chairman of Wangfujing Hotel Management Co., Ltd.. Ms. LAN has over 20 years of hotel management experience and has accumulated extensive experience in the appraisal and analysis of investments, product positioning and project operational management of real estate complex projects.

Ms. LAN graduated from Ocean University of China in 1988 and Shandong University with an executive master's degree in Business Administration in 1998, respectively, and obtained a master's degree from Les Roches School of Hospitality Management in Switzerland in June 2000.

Saved as disclosed above, Ms. LAN did not hold any directorship in other listed public companies in the three years preceding the date of this announcement, nor does she have any relationship with any other Director, senior management of the Trustee-Manager and the Company, or substantial or controlling holder of Share Stapled Units and ordinary shares and preference shares of the Company.

As at the date of this announcement, except for holding 1,092,000 share option of China Jinmao's shares, Ms. LAN does not have any interest in the Share Stapled Units and underlying Share Stapled Units or shares and underlying shares of the Company within the meaning of Part XV of the SFO.

Ms. LAN has entered into a letter of appointment with the Trustee-Manager and the Company for a term of three years commencing from 29 April 2016. Pursuant to the articles of association of the Company, Ms. LAN will hold offices until the 2015 annual general meeting of holders of Share Stapled Units and will then stand for re-election at that meeting. Ms. LAN will not receive any emoluments for her appointment as non-executive Director of the Trustee-Manager and the Company.

Save as disclosed above, there is no other matter that needs to be brought to the attention of holders of Share Stapled Units in connection with the appointment of Ms. LAN as non-executive Director of the Trustee-Manager and the Company and there is no other information that should be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules.

The Boards would like to extend their warm welcome to Ms. LAN in joining the Boards.

By Order of the Boards
Jinmao (China) Investments Manager Limited
and
Jinmao (China) Investments Holdings Limited
LI Congrui
Chairman

Hong Kong, 29 April 2016

As at the date of this announcement, the directors of the Trustee-Manager and the Company are Mr. LI Congrui (Chairman), Mr. JIANG Nan and Ms. LAN Haiqing as Non-executive Directors; Mr. ZHANG Hui as Executive Director and Chief Executive Officer; and Dr. CHUNG Shui Ming Timpson, Dr. CHEN Jieping and Dr. XIN Tao as Independent Non-executive Directors.