

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



KTL International Holdings Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 442)

APPOINTMENT OF DEPUTY CHIEF EXECUTIVE OFFICER

The Board announces that Mr. Kei Yeuk Lun Calan has been appointed as the deputy chief executive officer and chief sales and marketing officer of the Group with effect from 1 May 2016.

The board of directors (the “**Board**”) of KTL International Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that Mr. Kei Yeuk Lun Calan (“**Mr. Kei**”), an executive director of the Company (the “**Director**”) and the existing sales and marketing director of the Group, has been appointed as the deputy chief executive officer and chief sales and marketing officer with effect from 1 May 2016 and will be responsible for assisting Mr. Kei York Pang Victor, an executive Director and the chief executive officer, in the overall management of sales and marketing, administration and operations of the Group, primarily in business development, international sales, China sales, marketing product design and development, and procurement.

Mr. Kei, aged 50, is an executive Director of the Company and a director of various subsidiaries of the Group. Mr. Kei has accumulated over 24 years of experience in jewellery industry. In 1992, Mr. Kei co-founded and served as director of Alan’s Jewellery Company Limited, a wholly-owned subsidiary of the Company, engaging in trading of jewellery. In 2003, Mr. Kei was assigned to lead a team to market the Group’s jewellery products, coordination of trade shows and product development in the United States. From 2006 to 2009, Mr. Kei was also dedicated to liaise with the local business partners on brand-building and product image in Italy, promoting brand awareness and reputation. Since 2009, Mr. Kei has taken charge of product development with focus on China wholesales market. Mr. Kei is the brother of Mr. Kei York Pang Victor, one of the executive Directors.

Pursuant to a letter of appointment entered into between the Company and Mr. Kei, the appointment of Mr. Kei as the deputy chief executive officer and chief sales and marketing officer of the Group will commence from 1 May 2016 and for an initial term of one year, renewable automatically for successive terms of one year upon expiry of the then current term of his appointment, which may be terminated by, not less than three months’ notice in writing served by either party on the other and is subject to termination provisions therein.

In Mr. Kei's role as an executive Director, deputy chief executive officer and chief sales and marketing officer of the Group, Mr. Kei will receive an annual emolument of approximately HK\$1,390,000 which includes director's fee, salary and contributory retirement fund benefits, and any such other benefits as may be determined by, and at the discretion of, the Board from time to time. Mr. Kei's emolument was determined by the Board on the recommendation of the remuneration committee of the Company with reference to his qualifications, experience, duties and responsibilities with the Company, as well as the Company's performance and the prevailing market conditions, and will be reviewed annually.

As at the date of this announcement and save as disclosed above, Mr. Kei:

- (i) does not hold any other positions in the Company or any of its subsidiaries;
- (ii) had not been a director in any listed public companies in Hong Kong or overseas in the last three years;
- (iii) did not have any relationship with any Directors, senior management or substantial or controlling shareholders of the Company;
- (iv) was interested in approximately 20.03% of the issued share capital of Universe Master Limited, a company incorporated in the British Virgin Islands ("BVI"), which held approximately 55.57% in the issued share capital of KTL International Holdings Limited ("KTL International (BVI)"), a company incorporated in the BVI. KTL International (BVI) was interested in 98,304,016 shares of the Company; and
- (v) had not been involved in any of the matters mentioned under paragraphs (h) to (v) of Rule 13.51(2) of the Listing Rules.

Save as disclosed in this announcement, there is no other information required to be disclosed pursuant to any of the requirements under Rule 13.51(2) of the Listing Rules nor are there any other matters that need to be brought to the attention of shareholders of the Company in relation to the above appointment.

By order of the Board
KTL International Holdings Group Limited
Kei York Pang Victor
Co-Chairman and Executive Director

Hong Kong, 29 April 2016

As at the date of this announcement, the executive Directors are Mr. Kei York Pang, Victor, Mr. Li Man Chun, and Mr. Kei Yeuk Lun, Calan; and the independent non-executive Directors are Mr. Ting Tit Cheung, Mr. Chan Chi Kuen and Mr. Lo Chun Pong.