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**SHENGJING BANK CO., LTD.\***  
**盛京銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02066)**

**VOLUNTARY ANNOUNCEMENT**

**INCREASE IN SHAREHOLDING IN THE BANK BY EVERGRANDE REAL ESTATE GROUP LIMITED**

This announcement is made by Shengjing Bank Co., Ltd. (the “**Bank**”) on a voluntary basis.

The Bank noticed from the announcement published by Evergrande Real Estate Group Limited (“**Evergrande**”) (listed on The Stock Exchange of Hong Kong Limited, stock code: 3333) on April 28, 2016 that Evergrande, through a wholly-owned subsidiary, had entered into agreements with five domestic shareholders of the Bank in relation to the acquisition (the “**Acquisition**”) of 1,001,680,000 domestic shares of the Bank at an aggregate consideration of RMB10,016,800,000.

The following table illustrates the shareholding of Evergrande in the Bank as of the date of this announcement and immediately after the completion of the Acquisition, on the assumption that there is no other change in the number of issued shares of the Bank after the date of this announcement and before completion of the Acquisition:

Shareholders	As of the date of this announcement		Immediately after the completion of the Acquisition	
	Number of Shares	<i>Approximate percentage of the total share capital of the Bank</i>	Number of Shares	<i>Approximate percentage of the total share capital of the Bank</i>
Evergrande	577,180,500 (Note 1)	9.96%	1,578,860,500 (Note 2)	27.24%
Other Shareholders	<u>5,219,499,700</u>	<u>90.04%</u>	<u>4,217,819,700</u>	<u>72.76%</u>
Total	<u>5,796,680,200</u>	<u>100%</u>	<u>5,796,680,200</u>	<u>100%</u>

*Notes:*

1. These shares held by Evergrande are H shares of the Bank.
2. These shares include 1,001,680,000 domestic shares and 577,180,500 H shares of the Bank.

The board of directors of the Bank believes that the increase in shareholding of the Bank of Evergrande shows its recognition of the Bank's investment value and its full confidence in the development prospects of the Bank.

By order of the Board  
**Shengjing Bank Co., Ltd.**  
**ZHANG Yukun**  
*Chairperson*

Shenyang, Liaoning, China  
April 29, 2016

*As of the date of this announcement, the executive directors of the Bank are ZHANG Yukun, WANG Chunsheng, WANG Yigong, WU Gang and SUN Yongsheng; the non-executive directors of the Bank are LI Yuguo, LI Jianwei, ZHAO Weiqing, YANG Yuhua and LIU Xinfu; and the independent non-executive directors of the Bank are YU Yongshun, LAU Chi Pang, BA Junyu, SUN Hang and DING Jiming.*

\* *Shengjing Bank Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking and/or deposit-taking business in Hong Kong.*