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# 中航國際控股股份有限公司 AVIC INTERNATIONAL HOLDINGS LIMITED

*(formerly known as CATIC Shenzhen Holdings Limited (深圳中航集團股份有限公司))  
(a joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 00161)**

## ANNOUNCEMENT PRINCIPAL FINANCIAL DATA AND INDICATORS OF TIANMA FOR THE FIRST QUARTER OF 2016

This announcement is made pursuant to Rule 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the overseas regulatory announcement issued by AVIC International Holdings Limited (the “**Company**”) on 29 April 2016 in relation to the 2016 first quarterly report of Tian Ma Microelectronics Co., Limited (“**Tianma**”), a subsidiary of the Company, the shares of which are listed and traded on the Shenzhen Stock Exchange (stock code: 000050) (the “**Announcement**”). The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to draw the attention of its shareholders and the public investors to the following principal financial data and indicators of Tianma for the first quarter of 2016 as set out below in the Announcement:

## PRINCIPAL FINANCIAL DATA AND INDICATORS OF TIANMA FOR THE FIRST QUARTER OF 2016

Unit: RMB

	Reporting period	Same period of the previous year	Increase/decrease in the reporting period over the corresponding period of the previous year (%)
Total revenue, in RMB	2,451,540,177.17	2,440,217,347.02	0.46%
Net profit attributable to Tianma's shareholders, in RMB	90,885,529.26	129,237,343.63	-29.68%
Net profit attributable to Tianma's shareholders less the extraordinary items, in RMB	-20,853,769.06	13,688,851.97	Reduce 34,542,621.03
Net cash flows arising from operating activities, in RMB	-1,012,563,612.22	683,608,732.96	Reduce 1,696,172,345.18
Basic earnings per share (RMB/share)	0.0649	0.1142	-43.17%
Diluted earnings per share (RMB/share)	0.0649	0.1142	-43.17%
Weighted average net assets-income ratio (%)	0.68%	1.57%	Decrease by 0.89%
	End of the reporting period	End of the previous year	Increase/decrease of the end of the reporting period as compared with the end of the previous year (%)
Total assets, in RMB	20,298,636,779.46	21,628,692,218.00	-6.15%
Net assets attributable to Tianma's shareholders, in RMB	13,365,206,342.23	13,248,334,175.00	0.88%

*Note:* The full text of 2016 first quarterly report of Tianma has been published on the website of the Shenzhen Stock Exchange (<http://www.szse.cn>).

By Order of the Board  
**AVIC International Holdings Limited**  
**Wu Guang Quan**  
*Chairman*

Shenzhen, the People's Republic of China, 29 April 2016

*As at the date of this announcement, the Board comprises a total of 9 Directors, Mr. Wu Guang Quan, Mr. Lai Wei Xuan, Mr. You Lei, Mr. Pan Lin Wu, Mr. Chen Hong Liang and Mr. Liu Jun as executive Directors; and Ms. Wong Wai Ling, Mr. Wu Wei and Mr. Wei Wei as independent non-executive Directors.*