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**REPURCHASE AND CANCELLATION OF  
CNY3,300,000,000 4.8% GUARANTEED BONDS DUE 2017  
(Stock code: 85953)  
(THE “BONDS”)**

**BY**  
**EASTERN AIR OVERSEAS (HONG KONG) CORPORATION LIMITED**  
**(THE “COMPANY”)**  
*(incorporated in Hong Kong with limited liability)*

Unconditionally and Irrevocably Guaranteed by



**中國東方航空股份有限公司**  
**CHINA EASTERN AIRLINES CORPORATION LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 00670)**

This announcement is made pursuant to the disclosure obligations under Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of the Company dated 18 March 2016 regarding the Offer and the Consent Solicitation and the announcement of the Company dated 1 April 2016 in relation to amendments to the Offer and Consent Solicitation, the announcement of the Company dated 14 April 2016 in relation to the extension of the Offer and Consent Solicitation, and the announcement of the Company dated 27 April 2016 in relation to the final results of the Offer and Consent Solicitation (the “**Announcements**”). Capitalised terms not otherwise defined herein shall have the same meanings given to them in the Announcements.

## **CANCELLATION OF REPURCHASED BONDS**

Pursuant to the Offer, the Company has repurchased a total of CNY1,718,730,000 in principal amount of the Bonds as at the date of this announcement (the “**Repurchased Bonds**”). The Repurchased Bonds will be cancelled as soon as practicable.

After cancellation of the Repurchased Bonds, an aggregate principal amount of CNY1,581,270,000 of Bonds will remain outstanding.

## **OPTIONAL REDEMPTION**

As announced in the Company’s announcement dated 27 April 2016, the Company has given an Optional Redemption Notice in accordance with the terms and conditions of the Bonds (as amended by the Supplemental Trust Deed). All of the Outstanding Bonds are expected to be redeemed on 6 May 2016 and cancelled as soon as practicable thereafter.

Hong Kong, 29 April 2016

*As at the date of this announcement, the directors of Eastern Air Overseas (Hong Kong) Corporation Limited are Wu Yongliang, Wu Zhiwei, Guo Lijun, Yuan Jun, and Jin Yunqiu.*

*As at the date of this announcement, the directors of China Eastern Airlines Corporation Limited are:*

<i>Liu Shaoyong</i>	<i>Chairman</i>
<i>Ma Xulun</i>	<i>Vice Chairman, President</i>
<i>Xu Zhao</i>	<i>Director</i>
<i>Gu Jiadan</i>	<i>Director</i>
<i>Li Yangmin</i>	<i>Director, Vice President</i>
<i>Tang Bing</i>	<i>Director, Vice President</i>
<i>Tian Liuwen</i>	<i>Director, Vice President</i>
<i>Ji Weidong</i>	<i>Independent non-executive Director</i>
<i>Li Ruoshan</i>	<i>Independent non-executive Director</i>
<i>Ma Weihua</i>	<i>Independent non-executive Director</i>
<i>Shao Ruiqing</i>	<i>Independent non-executive Director</i>