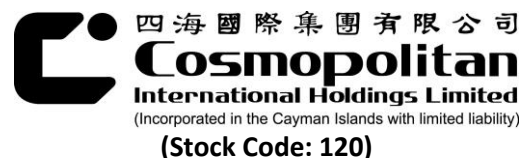


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*This joint announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of Cosmopolitan International Holdings Limited.*



#### DISCLOSEABLE TRANSACTION

#### SUPPLEMENTAL FRAMEWORK AGREEMENT IN RESPECT OF AN INVESTMENT IN A LOGISTICS SERVICES PROVIDER IN MAINLAND CHINA

#### DISCLOSEABLE TRANSACTION

#### SUPPLEMENTAL FRAMEWORK AGREEMENT IN RESPECT OF AN INVESTMENT IN A LOGISTICS SERVICES PROVIDER IN MAINLAND CHINA

#### ISSUE OF UNLISTED CONVERTIBLE BONDS UNDER GENERAL MANDATE

This joint announcement is made further to the joint announcements of Cosmopolitan International Holdings Limited (the “**Company**”) and Century City International Holdings Limited (“**Century City**”) dated 13 January 2016, 11 March 2016 and 12 April 2016 (collectively the “**Previous Announcements**”) respectively in relation to the Framework Agreement which expression include supplemental agreements thereto as announced in the Previous Announcements. Unless expressly defined in this joint announcement or the context requires otherwise, terms defined in the Previous Announcements shall have the same meanings when used in this joint announcement.

#### **Extension of the Long Stop Date**

As additional time is required for the fulfillment of the conditions precedent to the Acquisition and the Subscription, Sunview, the Existing Owner and Logistics Shanghai agreed on 29 April 2016 in writing to extend the expiry date of the time period within which the conditions should be fulfilled from 30 April 2016 to 31 May 2016. If the conditions are not satisfied by such date (or such other date as may be agreed by the parties in writing) or waived (as the case may be) by the relevant party, neither the Acquisition nor the Subscription will proceed.

Save as disclosed for the aforesaid further extension of the long stop date, there is no other material change to the Framework Agreement.

#### **Update on the Acquisition, the Subscription and the issue of the Convertible Bonds**

As at the date of this joint announcement, Logistics Holdco has acquired the entire equity interest in Logistics Shanghai. Sunview, through its wholly-owned subsidiaries, has also established in the PRC a wholly-foreign-owned enterprise for the Acquisition of 99% shareholdings in Logistics Holdco. Completion of the Acquisition and the Subscription (at which the Convertible Bonds will be issued) shall be subject to the fulfillment of conditions precedent to the Acquisition and the Subscription as

mentioned in the Previous Announcements.

The Company has obtained approval from the Stock Exchange for the listing of, and permission to deal in, the Conversion Shares to be issued on exercise of the conversion rights attaching to the Convertible Bonds.

**Shareholders and potential investors should note that the completion of the Acquisition and the Subscription and as a result the completion of the subscription of the Convertible Bonds are subject to the conditions precedent, material particulars of which were set out in the Previous Announcements, to be fulfilled and/or waived (as the case may be), and therefore, may or may not be taken place. Holders of the securities of the Company and Century City and their potential investors are reminded to exercise caution when dealing in the securities of the Company and Century City.**

By order of the board of directors of  
**Century City International Holdings Limited**  
**Eliza Lam Sau Fun**  
Secretary

By order of the board of directors of  
**Cosmopolitan International Holdings Limited**  
**Eliza Lam Sau Fun**  
Secretary

Hong Kong, 29 April 2016

As at the date of this joint announcement, the board of directors of Century City comprises the following members:

**Executive directors:**

Mr. LO Yuk Sui  
*(Chairman and Chief Executive Officer)*  
Mr. Jimmy LO Chun To *(Vice Chairman)*  
Miss LO Po Man *(Vice Chairman)*  
Mr. Kenneth NG Kwai Kai  
*(Chief Operating Officer)*  
Mr. Donald FAN Tung  
Mr. Kelvin LEUNG So Po

**Independent non-executive directors:**

Mr. Anthony CHUANG  
Mr. NG Siu Chan  
Mr. WONG Chi Keung

As at the date of this joint announcement, the board of directors of the Company comprises the following members:

**Executive directors:**

Mr. LO Yuk Sui  
*(Chairman and Chief Executive Officer)*  
Mr. Jimmy LO Chun To  
*(Vice Chairman and Managing Director)*  
Miss LO Po Man *(Vice Chairman)*  
Mr. Kenneth WONG Po Man  
*(Chief Operating Officer)*  
Mr. Kelvin LEUNG So Po  
*(Chief Financial Officer)*  
Mr. Daniel BONG Shu Yin  
Mr. Kenneth NG Kwai Kai

**Non-executive director:**

Mr. Francis BONG Shu Ying

**Independent non-executive directors:**

Ms. Alice KAN Lai Kuen  
Mr. LEE Choy Sang  
Mr. David LI Ka Fai  
Hon. Abraham SHEK Lai Him, GBS, JP