

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA PUTIAN FOOD HOLDING LIMITED

中國普甜食品控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1699)

CLARIFICATION ANNOUNCEMENT

Reference is made to the circular of China Putian Food Holding Limited (the “**Company**”) dated 28 April 2016 (the “**AGM Circular**”) for the annual general meeting to be held on 8 June 2016. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the AGM Circular.

The Board would like to clarify that references made to the issued share capital of the Company in the AGM Circular shall refer to the number of issued Shares. As such:

1. the first paragraph of the section headed “(a) General Mandate” on page 4 of the AGM Circular should be read as follows:

“... The new General Mandate, if granted, will allow the Directors to issue and allot further Shares prevailing up to 20% of the number of issued Shares of the Company as at the date of passing the relevant resolution.”

2. The first paragraph of the section headed “(b) Repurchase Mandate” on page 4 of the AGM Circular should be read as follows:

“... The new Repurchase Mandate, if granted, will allow the Directors to exercise all the powers of the Company to repurchase its own Shares not exceeding 10% of the number of issued Shares of the Company as at the date of passing of the relevant resolution.”

3. The second paragraph of the section headed “1. SHARE CAPITAL” on page 8 of the AGM Circular should be read as follows:

“Subject to the passing of the resolution granting the new Repurchase Mandate and on the basis that no further Shares will be allotted and issued or repurchased from the Latest Practicable Date to the date of the AGM, the Directors would be allowed under the Repurchase Mandate to repurchase up to 160,000,000 Shares, representing 10% of the number of issued Share of the Company as at the Latest Practicable Date ...”

Save as aforesaid, all other information contained in the AGM Circular remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the AGM Circular, and in that connection the existing AGM Circular in the form as it is now will continue to be valid.

By order of the Board
China Putian Food Holding Limited
CAI Chenyang
Chairman

Hong Kong, 29 April 2016

As at the date of this announcement, the Board comprises Mr. Cai Chenyang, Mr. Cai Haifang and Ms. Cai Shengyin as executive directors; Mr. Cai Zirong, Mr. Wu Shiming and Mr. Wang Aiguo as independent non-executive directors.