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北控水務集團有限公司

BEIJING ENTERPRISES WATER GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 371)

**SHARE TRANSACTION AND
CONNECTED TRANSACTION RELATING TO
ACQUISITION OF ENTIRE INTEREST IN GSWG
INVOLVING ISSUE OF CONSIDERATION SHARES
UNDER SPECIFIC MANDATE**

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Beijing Enterprises Water Group Limited dated 9 December 2015 in relation to, among other things, the Sale and Purchase Agreement, the Acquisition and the issue of the Consideration Shares pursuant to the Specific Mandate and the announcements of the Company dated 31 December 2015, 21 January 2016, 29 February 2016 and 31 March 2016 (the “**Announcements**”) in relation to the delay in despatch of Circular (as defined below). Unless defined otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) containing, among other things, detailed information about (i) the Acquisition and the Specific Mandate; (ii) the recommendations of the Independent Board Committee to the Independent Shareholders; and (iii) the advice from the independent financial adviser on the terms of the Sale and Purchase Agreement (including the Acquisition and the issue of the Consideration Shares pursuant to the Specific Mandate), together with a notice convening the SGM and the resolutions to be proposed at the SGM, is expected to be despatched to the Shareholders on or before 29 April 2016. As additional time is required to finalise certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date on or before 31 May 2016.

By order of the Board
Beijing Enterprises Water Group Limited
Li Yongcheng
Chairman

Hong Kong, 29 April 2016

As at the date of this announcement, the board of Directors comprises ten executive directors, namely Mr. Li Yongcheng (Chairman), Mr. E Meng (Vice Chairman), Mr. Jiang Xinhao, Mr. Zhou Min (Chief Executive Officer), Mr. Li Haifeng, Mr. Zhang Tiefu, Ms. Qi Xiaohong, Mr. Ke Jian, Mr. Tung Woon Cheung Eric and Mr. Li Li and six independent non-executive directors, namely Mr. Shea Chun Lok Quadrant, Mr. Zhang Gaobo, Mr. Guo Rui, Ms. Hang Shijun, Mr. Wang Kaijun and Mr. Yu Ning.