



28 April 2016

Possible general offer

Disclosure of dealings in the shares of Dalian Wanda Commercial Properties Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|-----------------|---------------|------------------------|-------------------------|------------------------|---|---|
| BlackRock, Inc. | 27 April 2016 | Purchase | 3,600 | \$51.2500 | 45,556,749 | 6.9814% |
| | | Purchase | 100 | \$51.2500 | 45,556,849 | 6.9814% |
| | | Purchase | 17,500 | \$51.2500 | 45,574,349 | 6.9841% |
| | | Sale | 1,470,347 | \$51.2500 | 44,104,002 | 6.7587% |

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.



SECURITIES AND FUTURES COMMISSION

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Public Disclosure Form

The 1st, 2nd and 3rd dealing made was a transfer upon in-specie subscriptions by authorized participants.

The last dealing made was the return of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.