



28 April 2016

**Possible general offer**

**Disclosure of dealings in the shares of WEST CHINA CEMENT LIMITED**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	27 April 2016	Purchase	24,000	\$1.6400	71,671,270	1.3222%
		Purchase	70,000	\$1.6300	71,741,270	1.3234%
		Purchase	1,970,386	\$1.6400	73,711,656	1.3598%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The 2<sup>nd</sup> dealing made was a transfer upon in-specie subscriptions by authorized participants.



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

The last dealing indicates the receipt of collateral by BlackRock, Inc., and the figure represents the net movement in collateral. The price per share indicated is the closing price on the Stock Exchange of Hong Kong for 27 April 2016.